

DR-2 Disclosure Summary Page

DR-2

Forbes for Iowa House		Status: Amended	
Committee Type:	State House	Statutory Due Date	11/4/2016
County:	Polk	Adjusted Due Date	
District:	40	Filed Date	11/4/2016 11:57:25 AM
Committee Code:	2055	Postmark Date	
Political Party:	Democratic	Amendment Date	6/14/2019 4:19:36 PM
Report Date: 2016		Candidate Name: Forbes, John	

Treasurer

Last Name: Polson		First Name: Mary		MI:
Address: 6840 Mill Pond Dr				
City: Urbandale	State: IA	Zip Code: 50322	Phone: (515) 229-8532	
E-Mail: maspolson@gmail.com				

Chairperson

Last Name: Tormey		First Name: Jerry		MI:
Address: 3308 Melanie Dr				
City: Urbandala	State: IA	Zip Code: 50322	Phone: (515) 334-0506	
E-Mail: jmtormey@msn.com				

Statement of Cash On Hand

Cash On Hand At Start Of Period	\$19,160.03
Schedule A: Cash Contributions Total	\$7,640.00
Schedule F1: Loans Received Total	\$0.00
Schedule H2: Campaign Property Sales	\$0.00
Sub-Total	\$26,800.03
Schedule B: Expenditure Total	\$22,208.61
Schedule F2: Cash Loan Repayments	\$0.00
Cash on Hand at End of Period	\$4,591.42

Additional Assets and Liabilities

Loans In Place at Start of Period	\$0.00
Schedule D: Unpaid Bills	\$0.00
Schedule E: In-Kind Contributions	\$7,508.76
Schedule F2: Forgiven Loans	\$0.00
Schedule F2: Outstanding Loans	\$0.00
Schedule G: Consultant Breakdown	No
Schedule H1: Campaign Property Value	\$0.00

Schedule A: Contributions

Sch-A

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Contribution Date	Contribution Committee	Name and Address of Contributor	Relationship To Committee	Contribution Amount	Fund-Raiser
10/21/2016		Unitemized	None	\$55.00	X
10/21/2016	Check # 5292	Ackelson, Mark 555 Schweiler Dr Pleasant Hill, IA 50327	None	\$60.00	X
10/21/2016	Check # 2377	Berger, Peter 7109 Hickman Rd urbandale, IA 50322	None	\$50.00	X
10/21/2016	Check # 341	Blake, Matthew 12312 Horton Ave Urbandale, IA 50323	None	\$50.00	X
10/21/2016	Check # 9402	Bowman, Alan & Lynn 3510 133rd Way Des Moines, IA 50323	None	\$70.00	X
10/21/2016	Check # 9155	Brown, Carmela 3511 153rd St Urbandale, IA 50322	None	\$35.00	X
10/21/2016	Check # 1987	Burton, Andrew & Sheila 8004 Wilden Dr Urbandale, IA 50322	None	\$70.00	X
10/21/2016	Check # 5359	Cochran, Dale & R. Jeannene 13731 Hickman Unit 1414 Urbandale, IA 50323	Father-in-law	\$500.00	X
10/21/2016	Check # 2262	Connolly Sparks, Kathy 3932 MaryLynn Dr Urbandale, IA 50322	None	\$35.00	X
10/21/2016	Check # 5591	Courter, Mark 7025 Prairie Ave Urbandale, IA 50322	None	\$70.00	X
10/21/2016	Check # 5049	Cunningham, Joseph 608 5th Ave SW Waukon, IA 52172	None	\$50.00	X
10/21/2016	Check # 4970	Davis, Robert/Boddy, Pat 7932 Rocklyn Dr Urbandale, IA 50322	None	\$35.00	X
10/21/2016	Check # 3563	Dolan, MJ 624 45th St Des Moines, IA 50312	None	\$25.00	X
10/21/2016	Check # 110901	Durand, James & Mary 3909 65th St Urbandale, IA 50322	None	\$70.00	X
10/21/2016	Check # 21502	Finnerty, Edward & Marilyn 4310 129th St Urbandale, IA 50323	None	\$100.00	X
10/21/2016	Check # 2136	Forbes, Mark & Karen 9957 S 79th East Ave Tulsa, OK 74133	Brother	\$100.00	X

Contribution Date	Contribution Committee	Name and Address of Contributor	Relationship To Committee	Contribution Amount	Fund-Raiser
10/21/2016	Check # 5877	Forbes, Richard 618 S Jackson Ave Eagle Grove, IA 50533	Father	\$100.00	X
10/21/2016	Check # 4972	Frehe, Jeffrey & Deborah 1803 Brummer Dr Denison, IA 51442	Sister-in-law	\$50.00	X
10/21/2016	Check # 5112	Fulton, Mary & William 10520 Meredith, apt 3 Urbandale, IA 50322	None	\$35.00	X
10/21/2016	Check # 3521	Goodman, Andrew 9840 Brookview Dr Urbandale, IA 50322	None	\$100.00	X
10/21/2016	Check # 14337	Haggerty, Michael & Julie 9916 Tanglewood Dr Urbandale, IA 50322	None	\$100.00	X
10/21/2016	Check # 5540	Hatfield, Isabel 4024 74th St Urbandale, IA 50322	None	\$15.00	X
10/21/2016	Check # 9960	Hertko, Edward & Victoria 5912 Dakota Dr West Des Moines, IA 50266-6363	None	\$35.00	X
10/21/2016	Check # 2443	Holmquist, Carol & Thomas 9308 Monroe Ct Urbandale, IA 50322	None	\$100.00	X
10/21/2016	Check # 10338	Jorgensen, Dennis & Carolyn 5155 Panorama Dr Panora, IA 50216	None	\$50.00	X
10/21/2016	Check # 7365	Lundy, Russell 3507 Elm Dr Urbandale, IA 50322	None	\$70.00	X
10/21/2016	Check # 3276	Miller, Franklin 8111 Cobblestone Ct Urbandale, IA 50322	None	\$50.00	X
10/21/2016	Check # 3380	Milzvertz, Gayr & Mary 19 Valley View Knoll Iowa City, IA 52240	None	\$25.00	
10/21/2016	Check # 8055	Omwig, Todd & Paula 4615 94th St Urbandale, IA 50322	None	\$50.00	X
10/21/2016	Check # 8063	Pogge, Ron & Susan 4017 Bayberry Ct Urbandale, IA 50322	None	\$50.00	X
10/21/2016	Check # 9871	Polich, Mark & Victoria 20867 105th Indianola, IA 50125-8733	None	\$100.00	X
10/21/2016	Check # 13417	Porter, Charles & Patricia 3167 Hickory Dr Ellston, IA 50074	None	\$100.00	X
10/21/2016	Check # 814	Powell, Rodney 7209 Airline Ave Urbandale, IA 50322	None	\$25.00	X
10/21/2016	Check # 5580	Ruch, Robert & Judith 8004 Maple Dr Urbandale, IA 50322	None	\$70.00	X
10/21/2016	Check # 3389	Russell, David & Mary 3615 81st St Urbandale, IA 50322	None	\$70.00	X
10/21/2016	Check # 3036	Sachs, John 5028 70th St Urbandale, IA 50322	None	\$70.00	X

Contribution Date	Contribution Committee	Name and Address of Contributor	Relationship To Committee	Contribution Amount	Fund-Raiser
10/21/2016	Check # 9103	Sandstrom, Harry 882 Stonepointe Land Johnston, IA 50131	None	\$35.00	X
10/21/2016	Check # 2600	Schissel, Lisa & James 8313 Hammontree Dr Urbandale, IA 50322	None	\$70.00	X
10/21/2016	Check # 5508	Sherman, Mike & stacey 4731 105th Ct Urbandale, IA 50322	None	\$50.00	X
10/21/2016	Check # 9681	Siddall, Karen & James 8810 Urbandale Ave Urbandale, IA 50322	None	\$70.00	X
10/21/2016	Check # 12570	Smith, Rick 2825 Eula Dr Urbandale, IA 50322	None	\$100.00	X
10/21/2016	Check # 9085	Smith, Stan & Bernadine 404 Beaverbrook Blvd#5 Grimes, IA 50111	None	\$70.00	X
10/21/2016	Check # 5582	Sondall, Jane 7415 Madison Urbandale, IA 50322	None	\$50.00	X
10/21/2016	Check # 2567	Sullivan, Raymond 4413 98th St Urbandale, IA 50322	None	\$100.00	X
10/21/2016	Check # 5683	Swanson, Dennis 1202 Larkfield Ct Marshalltown, IA 50158	None	\$100.00	X
10/21/2016	Check # 3015	Toma, Sharon 8600 Horton Cir Urbandale, IA 50322	None	\$35.00	X
10/21/2016	Check # 1134	Tormey, Pat & Jerry 3308 Melanie Dr Urbandale, IA 50322	None	\$70.00	X
10/21/2016	6042 Check # 1192	Grocers Political Action Committee 2540 106th, Suite 102 Des Moines, IA 50322		\$250.00	X
10/21/2016	6282 Check # 3002	Hy-Vee, Inc. Employees' Political Action Committee 5820 Westown Parkway West Des Moines, IA 50266		\$500.00	X
10/21/2016	6077 Check # 2509	Iowa Pharmacy PAC 8515 Douglas Ave, Ste.16 Urbandale, IA 50322		\$500.00	X
10/21/2016	6488 Check # 3197	Iowa Providers PAC 7025 Hickman Road, Suite 5 Urbandale, IA 50322		\$250.00	
10/21/2016	9736 Check # 5481	Iowans For A Skilled Workforce 855 E. Court Ave Des Moines, IA 50309		\$250.00	X
10/21/2016	6314 Check # 600	Local #4 Fire PAC 2910 SE 10th Des Moines, IA 50315		\$1,000.00	X
10/21/2016	9716 Check # 2403	Local Union No 347 IBEW PAC Fund 6809 S.E. Bellagio Court Ankeny, IA 50021		\$300.00	X
10/21/2016	9704 Check # 2120	Mechanical Contractors Association of Iowa PAC 32777 K Avenue Adel, IA 50003		\$200.00	X

Contribution Date	Contribution Committee	Name and Address of Contributor	Relationship To Committee	Contribution Amount	Fund-Raiser
10/21/2016	8251 Check # 3497	Principal Life Insurance Company PAC (PRINPAC) 711 High Street Des Moines, IA 50392		\$1,000.00	X

Total Regular Contributions	\$275.00
Total Fundraiser Contributions	\$7,365.00
Grand Total All Contributions	\$7,640.00

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Schedule B: Expenditures

Sch-B

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Political Party: Democratic	Amendment Date	6/14/2019 4:19:36 PM

Expenditure Date	Expenditure Committee	Expenditure Name & Address	Purpose	Expenditure Amount
10/16/2016	9098 Check # 1148	Iowa Democratic Party 5661 Fleur Drive Des Moines, IA 50321	Political Contribution	\$5,000.00
to state party - Truman Fund				
10/21/2016	Check # 1145	Davis, Robert 7932 Rocklyn Dr Urbandale, IA 50322	Fund-Raiser (Holding)	\$468.85
invitations and postage for 10/21/2016 event				
10/21/2016	Check # 1144	Durand, James & Mary 3909 65th St Urbandale, IA 50322	Fund-Raiser (Holding)	\$57.93
special cake for 10/21/2016 fundraiser				
10/21/2016	Check # 1143	Tormey, Pat & Jerry 3308 Melanie Dr Urbandale, IA 50322	Fund-Raiser (Holding)	\$27.56
Decorations for 10/21/2016 fundraiser				
10/21/2016	9098 Check # 1141	Iowa Democratic Party 5661 Fleur Drive Des Moines, IA 50321	Political Contribution	\$15,000.00
to state party - Truman Fund				
10/21/2016	Check # 11147	Urbandale Golf Y Country Club 4000 86th Street Urbandale, IA 50322	Fund-Raiser (Holding)	\$1,116.27
food & refreshments for 10/21/2016 event				
10/29/2016	Check # 1149	Forbes, John 12816 Cardinal Lane Urbandale, IA 50323	Postage, Shipping, Delivery	\$538.00
stamps				

Total Amount	\$22,208.61
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Schedule E: In Kind Contributions**Sch-E**

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Committee Code: 2055	Postmark Date	
Political Party: Democratic	Amendment Date	6/14/2019 4:19:36 PM

Date	Name & Address of Contributor	Relationship to Candidate	Description of Contribution	Estimated Fair Market Value	Fund-Raiser
10/24/2016 Comm # 9098	Iowa Democratic Party 5661 Fleur Drive Des Moines, IA 50321		Postage, Shipping, Delivery postage to mail large postcard	\$909.23	
10/24/2016 Comm # 9098	Iowa Democratic Party 5661 Fleur Drive Des Moines, IA 50321		Printing & Reproduction large postcard for mailing	\$2,845.15	
10/28/2016 Comm # 9098	Iowa Democratic Party 5661 Fleur Drive Des Moines, IA 50321		Printing & Reproduction large postcards for mailing	\$2,845.15	
10/28/2016 Comm # 9098	Iowa Democratic Party 5661 Fleur Drive Des Moines, IA 50321		Postage, Shipping, Delivery postage for 2nd postcard mailing	\$909.23	

Total Estimated Fair Market Value	\$7,508.76
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