

DR-2 Disclosure Summary Page

DR-2

Lundgren for House	Status:	Amended
Committee Type: State House	Statutory Due Date	1/19/2024
County: Dubuque	Adjusted Due Date	
District: 65	Filed Date	1/19/2024 7:20:42 AM
Committee Code: 2294	Postmark Date	
Political Party: Republican	Amendment Date	5/27/2026 12:40:41 PM
Report Date: 2023	Candidate Name: LUNDGREN, SHANNON	

Treasurer

Last Name: MAUSSER	First Name: JEAN	MI:
Address: 209 MONROE ST SE		
City: Cascade	State: IA	Zip Code: 52033
		Phone: (563) 495-2206
E-Mail: JeanforLundgren@gmail.com		

Chairperson

Last Name: Lundgren	First Name: Shannon	MI: L
Address: 918 Heather Dr		
City: Peosta	State: IA	Zip Code: 52068
		Phone: (563) 451-6200
E-Mail: shannon@shannonlundgren.org		

Statement of Cash On Hand

Cash On Hand At Start Of Period	\$4,572.40
Schedule A: Cash Contributions Total	\$66,184.07
Schedule F1: Loans Received Total	\$0.00
Schedule H2: Campaign Property Sales	\$0.00
Sub-Total	\$70,756.47
Schedule B: Expenditure Total	\$12,262.39
Schedule F2: Cash Loan Repayments	\$0.00
Cash on Hand at End of Period	\$58,494.08

Additional Assets and Liabilities

Loans In Place at Start of Period	\$0.00
Schedule D: Unpaid Bills	\$0.00
Schedule E: In-Kind Contributions	\$2,933.48
Schedule F2: Forgiven Loans	\$0.00
Schedule F2: Outstanding Loans	\$0.00
Schedule G: Consultant Breakdown	No
Schedule H1: Campaign Property Value	\$849.00

Schedule A: Contributions

Sch-A

Lundgren for House	Status:	Amended
Committee Type: State House	Statutory Due Date	1/19/2024
County: Dubuque	Adjusted Due Date	
District: 65	Filed Date	1/19/2024 7:20:42 AM
Committee Code: 2294	Postmark Date	
Political Party: Republican	Amendment Date	5/27/2026 12:40:41 PM

Contribution Date	Contribution Committee	Name and Address of Contributor	Relationship To Committee	Contribution Amount	Fund-Raiser
01/08/2023	Check # 1775	EHRECKE, WESLEY W 13350 CEDARWOOD AVE CLIVE, IA 50325-8573	None	\$25.00	X
Fundraiser at AJ's in Des Moines.					
01/08/2023	Check # 5891	Grant, Gary L 3212 27th St CT SW Cedar Rapids, IA 52404-3374	None	\$150.00	X
Fundraiser at AJ's in Des Moines					
01/08/2023	Check # 4203	JOYCE, MARK A 418 38TH PL DES MOINES, IA 50312-2804	None	\$100.00	X
Fundraiser at AJ's in Des Moines					
01/08/2023	Check # 1404	SCHOENFELD, CRAIG R PO BOX 71241 CLIVE, IA 50325	None	\$250.00	X
Fundraiser at AJ's in Des Moines					
01/08/2023	Check # 5746	ULLAND, JOEL 16301 FANNING COURT LAKEVILLE, MN 55044	None	\$150.00	X
Fundraiser at AJ's in Des Moines					
01/08/2023	9881 Check # 2136	Alliant Energy Employees' Iowa PAC 4902 North Biltmore Lane Madison, WI 53718		\$250.00	X
Fundraiser at AJ's in Des Moines					
01/08/2023	8860 Check # 12905	Centene Corporation Political Action Committee (Centene PAC) 1150 Connecticut Avenue, NW Suite 1000 Washington, DC 20036		\$500.00	X
Fundraiser at AJ's in Des Moines					
01/08/2023	6021 Check # 4526	Credit Union PAC 7745 Office Plaza Dr N, Ste 170 West Des Moines, IA 50266		\$2,000.00	X
Fundraiser at AJ's in Des Moines					
01/08/2023	9918 Check # 4072	Eide Walton PAC 1027 Angela Dr Indianola, IA 50125		\$100.00	X
Fundraiser at AJ's in Des Moines					
01/08/2023	6146 Check # 3011	Homebuilders Association PAC 400 East Court Ave STE 240 Des Moines, IA 50309		\$500.00	X
Fundraiser at AJ's in Des Moines					
01/08/2023	9865 Check # 1130	Iowa American Water Company Political Action Committee 6001 Keebler Oaks Drive Maryville, IL 62062		\$500.00	X
Fundraiser at AJ's in Des Moines					

Contribution Date	Contribution Committee	Name and Address of Contributor	Relationship To Committee	Contribution Amount	Fund-Raiser
01/08/2023	6250 Check # 2950	Iowa Cable PAC 3737 Westown Parkway, Suite C West Des Moines, IA 50266		\$250.00	X
Fundraiser at AJ's in Des Moines					
01/08/2023	6058 Check # 1377	Iowa Chiropractic Society Pac 400 E Court Ave Ste 126 Des Moines, IA 50309		\$100.00	X
Fundraiser at AJ's in Des Moines					
01/08/2023	6064 Check # 4264	Iowa Friends of Rural Electrification- IAEC PAC 8525 Douglas Ave. Suite 48 Des Moines, IA 50322		\$500.00	X
Fundraiser at AJ's in Des Moines					
01/08/2023	6069 Check # 4657	Iowa Industry Political Action Committee or IIPAC Iowa Assn. of Business and Industry 400 E. Court Ave., Ste 100 Des Moines, IA 50309-2027		\$1,000.00	X
Fundraiser at AJ's in Des Moines					
01/08/2023	9926 Check # 1045	Iowa Opportunities PAC 1454 30th Street Suite 102 West Des Moines, IA 50266		\$500.00	X
Fundraiser at AJ's in Des Moines					
01/08/2023	6118 Check # 6674	Iowa Optometric Association 6150 Village View Drive Suite 105 West Des Moines, IA 50266		\$200.00	X
Fundraiser at AJ's in Des Moines					
01/08/2023	6400 Check # 3155	Iowa Restaurant Association Political Action Committee 1501 42nd Street Suite 294 West Des Moines, IA 50266		\$150.00	X
Fundraiser at AJ's in Des Moines					
01/08/2023	9845 Check # 3635	LS2group PAC 510 E Locust St, Suite 200 Des Moines, IA 50309		\$200.00	X
Fundraiser at AJ's in Des Moines					
01/08/2023	6072 Check # 1135	NAIFA-Iowa IFAPAC 600 State St, Ste A Cedar Falls, IA 50613		\$1,000.00	X
Fundraiser at AJ's in Des Moines					
01/08/2023	6498 Check # 3368	Wellmark, Inc. PAC or WellPAC 1331 Grand Avenue Station 5W528 Des Moines, IA 50309		\$500.00	X
Fundraiser at AJ's in Des Moines					
02/25/2023	Check # 0000	Schmerbach, Tina 1985 Embassy West Dr DUBUQUE, IA 52002	None	\$10.00	X
Online donation through Anedot					
03/17/2023	Check # 0000	LUNDGREN, SHANNON 916 HEATHER DR PEOSTA, IA 52068	Self	\$66.30	
Transfer made from personal account to re-imburse campaign fund for debit card transactions on 2/22/23, 2/23/23 and 3/1/23.					
07/10/2023	8718 Check # 3442	Energy Transfer Employee Management Company PAC 1005 Congress Ave. Suite 995 Austin, TX 78701		\$1,000.00	X
Fundraiser at State fair					
07/24/2023	6058 Check # 1434	Iowa Chiropractic Society Pac 400 E Court Ave Ste 126 Des Moines, IA 50309		\$100.00	X
Fundraiser at Statefair					

Contribution Date	Contribution Committee	Name and Address of Contributor	Relationship To Committee	Contribution Amount	Fund-Raiser
07/26/2023	OSF50425 Check # 1121	Satellite Broadcasting & Communications Assn. of America PAC SBCA C/O CHMS 230 Washington Ave, Ext #101 Albany, NY 12203		\$1,000.00	X
Fundraiser at State fair					
07/28/2023	6098 Check # 5545	Iowa BEV PAC #6098 212 E. 3rd Street, Floor 2 Des Moines, IA 50309		\$2,000.00	X
Fundraiser at State fair					
08/02/2023	6077 Check # 2714	Iowa Pharmacy PAC 2570 106th St Ste D Urbandale, IA 50322		\$250.00	X
Fundraiser at Statefair					
08/07/2023	Check # 1299	BUTLER, DEBRA A 898 MT CARMEL RD DUBUQUE, IA 52003	None	\$750.00	X
Fundraiser at State fair					
08/09/2023	8720 Check # 10515	Elevance Health, Inc Political Action Committee 1001 Pennsylvania Avenue, NW Suite 710 Washington, DC 20004		\$500.00	X
Fundraiser at State fair					
08/10/2023	9832 Check # 1346	Truckstops of Iowa PAC 515 Sterling Drive Walcott, IA 52773		\$500.00	X
Fundraiser at State fair					
08/14/2023	6475 Check # 3342	Casey's PAC 729 Brook Haven Dr Ankeny, IA 50021		\$500.00	X
Fundraiser at State fair					
08/15/2023	9881 Check # 2154	Alliant Energy Employees' Iowa PAC 4902 North Biltmore Lane Madison, WI 53718		\$4,000.00	X
Fundraiser at State fair					
08/15/2023	6067 Check # 7269	Iowa Health PAC 1775 90th Street West Des Moines, IA 50266		\$2,000.00	X
Fundraiser at State fair					
08/15/2023	6087 Check # 2478	Iowa Telecommunications Assoc - PAC Iowa Communications Alliance 4201 Westown Pkwy., Ste. 130 West Des Moines, IA 50266		\$500.00	X
Fundraiser at State fair					
08/15/2023	8002 Check # 2464	NextEra Energy, Inc. Political Action Committee E5C/JBE 700 Universe Blvd. Juno Beach, FL 33408		\$2,000.00	X
Fundraiser at State fair					
08/16/2023	Check # 1097	ALLEN, SARA 7771 NE 108TH PL BONDURANT, IA 50035	None	\$100.00	X
Fundraiser at State fair					
08/16/2023	Check # 4603	Bylund, Douglas J 12182 Nevada St Indianola, IA 50125	None	\$25.00	X
Fundraiser at State fair					
08/16/2023	Check # 3883	HARLIN, ANDREA 1491 MCCARTHY ROAD EAGAN, IA 55121	None	\$250.00	X

Contribution Date	Contribution Committee	Name and Address of Contributor	Relationship To Committee	Contribution Amount	Fund-Raiser
Fundraiser at Statefair					
08/16/2023	Check # 679	JENSEN TABOR, NOAH 1606 NW COLLEGE AVE ANKENY, IA 50023	None	\$100.00	X
Fundraiser at State fair					
08/16/2023	Check # 4229	JOYCE, MARK A 418 38TH PL DES MOINES, IA 50312-2804	None	\$100.00	X
Fundraiser at State fair					
08/16/2023	Check # 2134	PATTERSON, CRAIG T 1807 NW NORTON COURT GRIMES, IA 50111	None	\$50.00	X
Fundraiser at Statefair					
08/16/2023	Check # 6040	SCHMIDT, FLORA A 280 SOUTH 79TH ST UNIT 1304 WEST DES MOINES, IA 50266-8088	None	\$100.00	X
Fundraiser at State fair					
08/16/2023	9918 Check # 1009	Eide Walton PAC 1027 Angela Dr Indianola, IA 50125		\$100.00	X
Fundraiser at State fair					
08/16/2023	6400 Check # 3158	Iowa Restaurant Association Political Action Committee 1501 42nd Street Suite 294 West Des Moines, IA 50266		\$300.00	X
Fundraiser at State fair					
08/16/2023	6498 Check # 3377	Wellmark, Inc. PAC or WellPAC 1331 Grand Avenue Station 5W528 Des Moines, IA 50309		\$2,500.00	X
Fundraiser at State fair					
08/17/2023	OSF50269 Check # 4524	ROCK HOLDINGS INC. STATE PAC 201 Townsend St Ste 900 Lansing, MI 48933		\$2,000.00	X
mailed contribution.					
08/18/2023	6063 Check # 3727	Iowa Dental Political Action Committee 666 Grand Avenue Suite 901 Des Moines, IA 50309		\$1,000.00	X
Campaign Contribution					
08/21/2023	6070 Check # 6087	Iowa Lawpac 625 East Court Avenue Des Moines, IA 50309		\$200.00	X
Fundraiser at State fair					
08/25/2023	8820 Check # 10606	Bristol-Myers Squibb Company PAC (BMS PAC) 3401 Princeton Pike Lawrenceville, NJ 08648		\$250.00	X
Campaign donation					
08/29/2023	6058 Check # 1450	Iowa Chiropractic Society Pac 400 E Court Ave Ste 126 Des Moines, IA 50309		\$250.00	X
Donation received					
09/01/2023	6250 Check # 1010	Iowa Cable PAC 3737 Westown Parkway, Suite C West Des Moines, IA 50266		\$500.00	X
Campaign donation received					
09/06/2023	8056 Check # 42163	Eli Lilly & Company Political Action Committee Lilly Corporate Center Indianapolis, IN 46285		\$500.00	X
Chairmans Golf Outing					

Contribution Date	Contribution Committee	Name and Address of Contributor	Relationship To Committee	Contribution Amount	Fund-Raiser
09/12/2023	8853 Check # 11585	Genentech Inc. Political Action Committee 350 DNA Way So. San Francisco, CA 94080		\$750.00	X
Campaign donation					
09/13/2023	Check # 1252	TRACKSIDE BAR & GRILL 709 PEOSTA ST PEOSTA, IA 52068	None	\$307.77	
Re-imbursement for an incorrect billing to the campaign fund instead of business account. campaign charged on Feb 10th and Mar 11th. Campaign used Go Daddy in previous years. Go Daddy charge Trackside/SydLex invoice to campaign and not to the Trackside account.					
09/20/2023	6052 Check # 4378	Independent Insurance Agents of Iowa PAC IIAI 4000 Westown Parkway Suite #200 West Des Moines, IA 50266		\$1,000.00	X
Chairmans Golf Outing					
09/20/2023	9845 Check # 3681	LS2group PAC 510 E Locust St, Suite 200 Des Moines, IA 50309		\$500.00	X
Chairmans Golf Outing					
09/25/2023	6323 Check # 4316	Master Builders of Iowa P.A.C. 4100 Westown Parkway West Des Moines, IA 50265		\$750.00	X
Chairmans Golf Outing					
09/26/2023	9875 Check # 1216	Elite PAC 212 E. 3rd Street, Level 2 Des Moines, IA 50309		\$1,000.00	X
Chairmans Golf Outing					
09/26/2023	6069 Check # 4667	Iowa Industry Political Action Committee or IIPAC Iowa Assn. of Business and Industry 400 E. Court Ave., Ste 100 Des Moines, IA 50309-2027		\$1,000.00	X
Chairmans Golf Outing					
09/26/2023	6118 Check # 6714	Iowa Optometric Association 6150 Village View Drive Suite 105 West Des Moines, IA 50266		\$750.00	X
Chairmans Golf Outing					
09/27/2023	Check # 2063	HENTER, JAMES D 1031 BRADFORD PL WEST DES MOINES, IA 50266	None	\$100.00	X
Chairmans Golf Outing					
09/27/2023	6004 Check # 6352	Associated General Contractors of Iowa PAC 701 E. Court Ave. Des Moines, IA 50309		\$3,000.00	X
Chairmans Golf Outing					
09/27/2023	9764 Check # 1578	Delta Dental of Iowa PAC 5729 NW 3rd Ct Des Moines, IA 50313		\$500.00	X
Chairmans Golf Outing					
09/27/2023	6478 Check # 1010	Iowa Association of Nurse Anesthetists PAC 5617 Woodland Ave West Des Moines, IA 50266		\$500.00	X
Chairmans Golf Outing					
09/27/2023	6082 Check # 3303	MidAmerican Energy Company PAC 1615 Locust P.O. Box 657 Des Moines, IA 50306-0657		\$1,500.00	X
Chairmans Golf Outing					

Contribution Date	Contribution Committee	Name and Address of Contributor	Relationship To Committee	Contribution Amount	Fund-Raiser
09/28/2023	9732 Check # 1349	Iowa NECA PAC 8191 Birchwood Court Suite G Johnston, IA 50131		\$1,000.00	X
Campaign donation					
10/04/2023	8357 Check # 4547	Microsoft Corporation Stakeholders Voluntary PAC - MSVPAC 733 10th Street, NW Fifth Floor Washington, DC 20001		\$1,000.00	X
Campaign donation					
10/05/2023	8860 Check # 13289	Centene Corporation Political Action Committee (Centene PAC) 1150 Connecticut Avenue, NW Suite 1000 Washington, DC 20036		\$250.00	X
Campaign Contribution					
10/06/2023	8201 Check # 29159	Walmart Inc. PAC for Repsonsible Government 1615 L Street, NW Suite 400 Washington, DC 20036		\$1,000.00	X
campaign donation					
10/16/2023	8548 Check # 2759	ITC Holdings Corp PAC 201 Townsend Street, St 900 Lansing, MI 48933		\$1,000.00	X
Campaign donation					
10/19/2023	8108 Check # 11570	Wells Fargo and Company Employee PAC Wells Fargo Gov Relations N9300-110 600 S 4th Street – 11th Floor Minneapolis, MN 55415		\$500.00	X
Campaign donation					
10/30/2023	6291 Check # 4196	IHA PAC IHA 100 East Grand Ave., Ste. 100 Des Moines, IA 50309-1800		\$2,000.00	X
Campaign donation					
11/03/2023	6282 Check # 5737	Hy-Vee, Inc. Employees' Political Action Committee 5820 Westtown Parkway West Des Moines, IA 50266		\$1,000.00	X
Campaign donation					
11/08/2023	6021 Check # 4630	Credit Union PAC 7745 Office Plaza Dr N, Ste 170 West Des Moines, IA 50266		\$6,000.00	X
Eastern Iowa Chapter Credit Union Fundraiser					
11/14/2023	Check # 5125	Christoffer, Renee 1625 Blue Wing Drive Waterloo, IA 50701-1213	None	\$250.00	X
Eastern Iowa Chapter Credit Union Fundraiser					
11/15/2023	Check # 4631	FETTKETHER, KIMBERLE 7658 E BIG ROCK RD DUNKERTON, IA 50626	None	\$100.00	X
Eastern Iowa Chapter Credit Union Fundraiser					
11/15/2023	8636 Check # 10000387	Nationwide Mutual Insurance Company Political Action Committ One Nationwide Plaza, 1-34-102 Columbus, OH 43215		\$500.00	X
Campaign Contribution					
11/16/2023	Check # 10057	Kinsella, Ronald J 6037 Forest Hills Dr Dubuque, IA 52002-9313	None	\$100.00	X
Eastern Iowa Chapter Credit Union Fundraiser					

Contribution Date	Contribution Committee	Name and Address of Contributor	Relationship To Committee	Contribution Amount	Fund-Raiser
11/20/2023	Check # 5004	GONNER, JOHN 8382 WILDLIFE RIDGE DUBUQUE, IA 52003-3114	None	\$100.00	X
Eastern Iowa Chapter Credit Union Fundraiser					
11/20/2023	Check # 28002515	HEARN, JOSEPH F 15868 CLOVER LN DUBUQUE, IA 52002-9356	None	\$500.00	X
Eastern Iowa Chapter Credit Union Fundraiser					
11/20/2023	Check # 3084	HUPFER, JUSTIN 7540 BARNSELY DR JOHNSTON, IA 50131	None	\$200.00	X
Eastern Iowa Chapter Credit Union Fundraiser					
11/20/2023	Check # 3074	KLAVITTER, DAVID 1090 W 3RD ST DUBUQUE, IA 52001	None	\$50.00	X
Eastern Iowa Chapter Credit Union Fundraiser					
11/20/2023	Check # 0000	Neades, Rebecca 3341 ROHRET RD IOWA CITY, IA 52246-9476	None	\$100.00	X
CUPAC Fundraiser, contribution made thru Anedot					
11/20/2023	Check # 4494	Norton, Jason A 1325 Bluff St Dubuque, IA 52001-4620	None	\$200.00	X
Eastern Iowa Chapter Credit Union Fundraiser					
11/20/2023	Check # 5282	Rants, Christoper 2740 S Glass St Sioux City, IA 51106	None	\$200.00	X
Eastern Iowa Chapter Credit Union Fundraiser					
11/20/2023	Check # 1885	WILLIAMS, MURRAY 15 GLENVIEW DRIVE DES MOINES, IA 50312	None	\$250.00	X
Eastern Iowa Chapter Credit Union Fundraiser					
11/21/2023	OSF50510 Check # 4101	Molina Healthcare, Inc. PAC 2180 Harvard Street Suite 400 Sacramento, CA 95815		\$1,000.00	X
Campaign Contribution					
11/30/2023	9796 Check # 1362	Mutual Insurance Association of Iowa PAC PO Box 192 Des Moines, IA 50301		\$500.00	X
Campaign Contribution					
12/19/2023	9659 Check # 2896	Federation of Iowa Insurers PAC 1331 Grand Avenue Station 5W528 Des Moines, IA 50309		\$1,000.00	X
Campaign contribution, received Dec. 20th. deposited 1/4/24.					
12/20/2023	9697 Check # 1860	MuniPAC 1735 NE 70th Avenue Ankeny, IA 50021		\$2,500.00	X
Campaign Contribution					
12/22/2023	8384 Check # 1822	Smithfield Foods, Inc. PAC 800 17th Street, NW Suite 1100 Washington, DC 20006		\$800.00	X
Campaign Contribution					

Total Regular Contributions	\$374.07
Total Fundraiser Contributions	\$65,810.00
Grand Total All Contributions	\$66,184.07

Schedule B: Expenditures

Sch-B

Lundgren for House	Status:	Amended
Committee Type: State House	Statutory Due Date	1/19/2024
County: Dubuque	Adjusted Due Date	
District: 65	Filed Date	1/19/2024 7:20:42 AM
Committee Code: 2294	Postmark Date	
Political Party: Republican	Amendment Date	5/27/2026 12:40:41 PM

Expenditure Date	Expenditure Committee	Expenditure Name & Address	Purpose	Expenditure Amount
1/8/2023	Check # 0000	AJ'S 419 EAST COURT AVE DES MOINES, IA 50309	Fund-Raiser (Attended)	\$103.36
DEBIT CARD TRANSACTION				
1/8/2023	Check # 0000	BEECHWOOD LOUNGE 416 E WALNUT ST DES MOINES, IA 50309	Gifts or Meals for Volunteers	\$93.48
debit card, Volunteer thank you get together.				
1/8/2023	Check # 0000	EMBASSY SUITES 101 EAST LOCUST ST DES MOINES, IA 50309	Travel	\$313.06
DEBIT CARD, HOTEL STAY TO ATTEND FUNDRAISER AT AJ'S				
1/8/2023	Check # 0000	IOWA TAPROOM 215 E 3RD ST DES MOINES, IA 50314	Gifts or Meals for Volunteers	\$401.05
DEBIT CARD TRANSACTION. Dinner for campaign volunteers.				
1/12/2023	Check # 0000	USMailChimp THE ROCKET SCIENCE GROUP LLC 675 PONCE DE LEON AVE NE SUITE 5000 ATLANTA, GA 30308	Web Fees	\$42.27
Debit Card. Email addresses and online ads.				
2/10/2023	Check # 0000	GoDaddy.com LLC 100 S Mill Ave Suite 1600 Tempe, AZ 85281	Web Fees	\$153.82
Incorrect account charged. Should have been business account not campaign account. Campaign account reimbursed Sept 9 From Sydlex Group ck #1252				
2/12/2023	Check # 0000	USMailChimp THE ROCKET SCIENCE GROUP LLC 675 PONCE DE LEON AVE NE SUITE 5000 ATLANTA, GA 30308	Advertising	\$42.27
Debit card, Email and advertisement services				
2/22/2023	Check # 0000	UBER 1455 MARKET ST #400 SAN FRANCISCO, CA 94103	Travel	\$28.46
debit card, personal travel used wrong debit card; reimbursement from personal account made on 3/17/23				
2/23/2023	Check # 0000	UBER 1455 MARKET ST #400 SAN FRANCISCO, CA 94103	Travel	\$7.11
used campaign debit card instead of personal debit card. reimbursement from personal account made 3/17/23				
3/1/2023	Check # 0000	ANEDOT INC 1340 POYDRAS ST SUITE 1770 NEW ORLEANS, LA 70112	Bank Charges	\$0.70
processing fee for Anedot transaction.				
3/1/2023	Check # 0000	QUINTON'S BAR & DELI 506 E GRAND AVE DES MOINES, IA 50309	Meals Reimbursement	\$30.73

Expenditure Date	Expenditure Committee	Expenditure Name & Address	Purpose	Expenditure Amount
used campaign debit card instead of personal debit card. reimbursement from personal account made 3/17/23				
3/11/2023	Check # 0000	GoDaddy.com LLC 100 S Mill Ave Suite 1600 Tempe, AZ 85281	Web Fees	\$153.95
Campaign fund charged in error, Campaign refunded from Trackside/SydLex group on September 13, 2023 ck number 1252				
3/12/2023	Check # 0000	USMailChimp THE ROCKET SCIENCE GROUP LLC 675 PONCE DE LEON AVE NE SUITE 5000 ATLANTA, GA 30308	Advertising	\$42.27
debit card, monthly charge for advertising and marketing				
4/4/2023	Check # 1618	DYERSVILLE CHAMBER OF COMMERCE 1100 16th Ave Ct SE DYERSVILLE, IA 52040	Other Expenditure	\$75.00
Chamber dues for 2023				
4/13/2023	Check # 1709	USMailChimp THE ROCKET SCIENCE GROUP LLC 675 PONCE DE LEON AVE NE SUITE 5000 ATLANTA, GA 30308	Advertising	\$42.27
re-imbursement to Shannon, paid from personal account for 5 mo. Apr through Aug invoice MC14276921				
4/26/2023	Check # 0000	USPS 8554 KAPP DR PEOSTA, IA 52068	Postage, Shipping, Delivery	\$80.00
Reimbursement to Shannon on 9/6/23 for Annual Post Office Box rent				
4/29/2023	Check # 0000	Mittera Printing 1312 Locust Ave STE 200 DES MOINES, IA 50309	Printing & Reproduction	\$1,217.34
re-imbursed Shannon for purchase of Capitol Birthday Cards. Shannon did not have campaign checkbook or valid debit card				
5/4/2023	Check # 0000	LUNDGREN, SHANNON 916 HEATHER DR PEOSTA, IA 52068	Mileage	\$900.31
1,539 miles at \$0.585 from Jan. 1, 2023 to Apr. 30, 2023, Transferred \$900.00 to personal account.				
5/11/2023	Check # 0000	USPS 8554 KAPP DR PEOSTA, IA 52068	Postage, Shipping, Delivery	\$192.00
Reimbursement to Shannon on 9/6/23 for stamps purchased				
5/12/2023	Check # 1709	USMailChimp THE ROCKET SCIENCE GROUP LLC 675 PONCE DE LEON AVE NE SUITE 5000 ATLANTA, GA 30308	Advertising	\$42.27
re-imbursement to Shannon, paid from personal account for 5 mo. Apr through Aug invoice MC14580417				
6/12/2023	Check # 0000	LUNDGREN, SHANNON 916 HEATHER DR PEOSTA, IA 52068	Political Contribution	\$1,000.00
Transfer from campaign account to personal account for reimbursement of donation made to RPI - Contribution has been confirmed to have gone to the Federal committee				
6/12/2023	Check # 1709	USMailChimp THE ROCKET SCIENCE GROUP LLC 675 PONCE DE LEON AVE NE SUITE 5000 ATLANTA, GA 30308	Advertising	\$42.27
re-imbursement to Shannon, paid from personal account for 5 mo. Apr through Aug invoice MC148883633				
6/13/2023	Check # 0000	STAPLES 190 JOHN F KENNEDY RD ST 2 DUBUQUE, IA 53002	Office Supplies	\$33.16
Reimbursement to Shannon on 9/6/23 for office supplies purchased				

Expenditure Date	Expenditure Committee	Expenditure Name & Address	Purpose	Expenditure Amount
7/5/2023	Check # 1702	DUBUQUE COUNTY FAIR ASSOC 14569 OLD HIGHWAY RD DUBUQUE, IA 52002	Advertising	\$350.00
Barn Sign at Dubuque County Fairgrounds				
7/12/2023	Check # 1709	USMailChimp THE ROCKET SCIENCE GROUP LLC 675 PONCE DE LEON AVE NE SUITE 5000 ATLANTA, GA 30308	Advertising	\$42.27
re-imbursement to Shannon, paid from personal account for 5 mo. Apr through Aug Invoice #MC15187073				
7/18/2023	Check # 1701	USPS 8554 KAPP DR PEOSTA, IA 52068	Postage, Shipping, Delivery	\$204.00
4 rolls of stamps				
8/8/2023	Check # 1703	LUNDGREN, SHANNON 916 HEATHER DR PEOSTA, IA 52068	Other Expenditure	\$249.72
Reimbursement for hog purchased at Dubuque County Fair. 4H livestock auction.				
8/12/2023	Check # 1709	USMailChimp THE ROCKET SCIENCE GROUP LLC 675 PONCE DE LEON AVE NE SUITE 5000 ATLANTA, GA 30308	Advertising	\$42.27
re-imbursement to Shannon, paid from personal account for 5 mo. Apr through Aug				
8/16/2023	Check # 0000	AirBNB 888 Brannan St San Francisco, CA 94103	Fund-Raiser (Attended)	\$313.88
reimbursement for Women's Chair fundraiser 2 night stay at an AirBNB. funds transferred to personal account on 9/6/23 along with other expenses.				
8/16/2023	Check # 0000	THE CHEESECAKE FACTORY 101 JORDAN CREEK PKWY WEST DES MOINES, IA 50266	Meals Reimbursement	\$32.35
Re-imbursement for meals while attending Women's Chair Fundraiser Transfer from campaign account to personal account on 9/6/23				
8/16/2023	Check # 0000	Truman's KC Pizza Travern 400 SE 6TH Street Des Moines, IA 50309	Meals Reimbursement	\$16.41
Re-imbursement for meals while attending Women's Chair Fundraiser Transfer from campaign account to personal account on 9/6/23				
8/17/2023	Check # 0000	Smokey's Grill 22392 255th St Delhi, IA 52223	Meals Reimbursement	\$20.75
Re-imbursement for meals with volunteer while traveling to Des Moines for Women's Chair fundraiser Re imbursement made on Sep 6, 2023				
9/6/2023	Check # 0000	LUNDGREN, SHANNON 916 HEATHER DR PEOSTA, IA 52068	Mileage	\$260.91
446 miles at \$0.585 from Reimbursement to Shannon on 9/6/23 for Jun Mileage				
9/6/2023	Check # 0000	LUNDGREN, SHANNON 916 HEATHER DR PEOSTA, IA 52068	Mileage	\$129.28
221 miles at \$0.585 from Reimbursement to Shannon on 9/6/23 for July Mileage				
9/6/2023	Check # 0000	LUNDGREN, SHANNON 916 HEATHER DR PEOSTA, IA 52068	Mileage	\$202.41
346 miles at \$0.585 from Reimbursement to Shannon on 9/6/23 for May Mileage				
9/6/2023	Check # 1706	Lake Time Brewery 801Main Ave Clear Lake, IA 50428	Meals Reimbursement	\$12.50
Re-imburse Shannon's personal account Attended Bloomingdale fundraiser meals while traveling				

Expenditure Date	Expenditure Committee	Expenditure Name & Address	Purpose	Expenditure Amount
9/7/2023	Check # 1706	Burger Joint at Diamond Jo 777Diamond Jo Ln Northwood, IA 50459	Meals Reimbursement	\$22.20
Re-imburse Shannon's personal account Attended Bloomingdale fundraiser				
9/7/2023	Check # 1706	Northwood Country Club 1391 490th St Northwood, IA 50459	Meals Reimbursement	\$34.00
Re-imburse Shannon's personal account Attended Bloomingdale fundraiser				
9/7/2023	Check # 1706	Country Inns & Suites 711 Diamond Jo Lane Northwood , IA 50459	Travel	\$166.37
Re-imburse Shannon's personal account Attended Bloomingdale fundraiser Invoice # 3393451836				
9/13/2023	Check # 1705	DUBUQUE COUNTY FAIR ASSOC 14569 OLD HIGHWAY RD DUBUQUE, IA 52002	Fund-Raiser (Attended)	\$50.00
Annual Pork Dinner Donation event held Oct 6, 2023				
9/17/2023	Check # 0000	WiX.com LTD 500 TERRY A FRANCOIS BOULEVARD 6TH FLOOR SAN FRANCISCO, CA 94158	Web Fees	\$385.20
Debit card annual fee for website Oct 23 to Oct 24 invoice # 1075967809				
9/18/2023	Check # 1707	USPS 8554 KAPP DR PEOSTA, IA 52068	Postage, Shipping, Delivery	\$153.00
3 rolls of postage stamps.				
9/21/2023	Check # 1711	WiX.com LTD 500 TERRY A FRANCOIS BOULEVARD 6TH FLOOR SAN FRANCISCO, CA 94158	Web Fees	\$154.08
re-imburse Shannon used personal credit card for purchase of annual fee. invoice # 1076403487				
9/28/2023	Check # 0000	Allianz Global Assistance PO BOX 71533 Richmond, VA 23255-1533	Travel	\$35.19
Debit Card ALEC Conference Travel insurance				
9/29/2023	Check # 0000	AMERICAN AIRLINES 4333 AMON CARTER BOULEVARD FT WORTH, TX 76155	Travel	\$458.80
Debit card airline tickets for ALEC conference in Scottsdale AZ				
9/29/2023	Check # 0000	AMERICAN AIRLINES 4333 AMON CARTER BOULEVARD FT WORTH, TX 76155	Travel	\$80.63
Debit card Travel expenses for ALEC conference luggage				
9/30/2023	Check # 0000	AMERICAN LEGISLATIVE EXCHANGE COUNCIL 2900 CRYSTAL DRIVE 6TH FLOOR ARLINGTON, VA 22202	Professional Fees	\$475.00
Debit card ALEC conference fee				
10/2/2023	Check # 0000	LUNDGREN, SHANNON 916 HEATHER DR PEOSTA, IA 52068	Meals Reimbursement	\$20.00
ATM W/D for meal at Dubuque Chamber luncheon.				
10/6/2023	Check # 0000	AMERICAN LEGISLATIVE EXCHANGE COUNCIL 2900 CRYSTAL DRIVE 6TH FLOOR ARLINGTON, VA 22202	Professional Fees	\$100.00
Annual membership fee to ALEC				
10/16/2023	Check # 0000	USPS 8554 KAPP DR PEOSTA, IA 52068	Postage, Shipping, Delivery	\$168.00

Expenditure Date	Expenditure Committee	Expenditure Name & Address	Purpose	Expenditure Amount
3 rolls of postage stamps				
10/17/2023	Check # 1708	LUNDGREN, SHANNON 916 HEATHER DR PEOSTA, IA 52068	Mileage	\$263.25
450 miles at \$0.585 from Reimbursement for August Mileage				
10/17/2023	Check # 1708	LUNDGREN, SHANNON 916 HEATHER DR PEOSTA, IA 52068	Mileage	\$389.61
666 miles at \$0.585 from Mileage for September				
10/17/2023	Check # 1710	Dubuque County Right to Life 2205 Carter Road Dubuque, IA 52001	Meals Reimbursement	\$20.00
Attended luncheon				
10/19/2023	Check # 1712	BP Mobile LLC 7901 4th St N Ste 5340 St Petersburg, IA 33702-4305	Web Fees	\$19.99
reimbursement personal credit card. Annual subscription fee for PDF scanner App				
10/19/2023	Check # 1713	Maddie B Photography 2103 Mill St New Vienna, IA 52065	Professional Fees	\$100.00
Professional photography services Head shot for Campaign ads				
10/19/2023	Check # 0000	USMailChimp THE ROCKET SCIENCE GROUP LLC 675 PONCE DE LEON AVE NE SUITE 5000 ATLANTA, GA 30308	Advertising	\$42.27
Debit card monthly payment for marketing and advertising				
10/31/2023	Check # 0000	airSlate Inc 17 Station St 3rd Floor Brookline, MA 02445	Web Fees	\$102.72
Debit card Annual Basic fee for pdfFiller Oct 23 to Oct 24 recpt # BY21A22B8				
11/2/2023	Check # 0000	TRACKSIDE BAR & GRILL 709 PEOSTA ST PEOSTA, IA 52068	Other Expenditure	\$35.33
Re-imbursement to Shannon by trf from Campaign account to personal account refreshments following Alliant Energy meeting				
11/8/2023	Check # 0000	REPUBLIC ON GRAND 401 E GRAND AVE DES MOINES, IA 50309	Meals Reimbursement	\$24.45
Re-imbursement to Shannon by trf from Campaign account to personal account meal reimbursement for meeting in Des Moines				
11/8/2023	Check # 0000	STAYBRIDGE SUITES 201 E LOCUST ST DES MOINES, IA 50309	Travel	\$178.08
Debit card, meetings in Des Moines				
11/14/2023	Check # 0000	LUNDGREN, SHANNON 916 HEATHER DR PEOSTA, IA 52068	Mileage	\$317.07
542 miles at \$0.585 from Trf from Campaign account to personal account for Oct mileage.				
11/19/2023	Check # 0000	USMailChimp THE ROCKET SCIENCE GROUP LLC 675 PONCE DE LEON AVE NE SUITE 5000 ATLANTA, GA 30308	Advertising	\$42.27
Debit card monthly expense for marketing and advertising				
11/20/2023	Check # 0000	ANEDOT INC 1340 POYDRAS ST SUITE 1770 NEW ORLEANS, LA 70112	Bank Charges	\$4.30
processing fees for donation made thru Anedot Nov 20th				
11/20/2023	Check # 0000	SAM'S CLUB 4400 ASBURY RD DUBUQUE, IA 52003	Fundraiser Food	\$19.98

Expenditure Date	Expenditure Committee	Expenditure Name & Address	Purpose	Expenditure Amount
Re-imbursement to Shannon by trf from Campaign account to personal account 11/25/23 Food for CUPAC fundraiser				
11/21/2023	Check # 0000	MercyOne Cafeteria 250 Mercy Drive Dubuque, IA 52001	Fundraiser Food	\$163.60
Re-imbursement to Shannon by trf from Campaign account to personal account 11/25/23 Food for fundraiser				
11/25/2023	Check # 0000	LUNDGREN, SHANNON 916 HEATHER DR PEOSTA, IA 52068	Mileage	\$459.22
785 miles at \$0.585 from Trf from Campaign account Nov Mileage. Full trf was \$702.58 Other expenses recorded.				
11/27/2023	Check # 0000	UBER 1455 MARKET ST #400 SAN FRANCISCO, CA 94103	Travel	\$102.41
debit card Uber/local travel expense while in Scottsdale AZ attending ALEC conference				
11/27/2023	Check # 0000	USPS 8554 KAPP DR PEOSTA, IA 52068	Postage, Shipping, Delivery	\$102.00
Debit card stamps				
11/27/2023	Check # 0000	Zipps 6501 E Greenway Pkwy 130 6902 East Greerway Park way SCOTTSDALE, AZ 85254	Meals Reimbursement	\$34.98
Debit card meals and beverages while attending ALEC conference				
11/30/2023	Check # 0000	The Rim Lounge West85254n Kierland Resort 6902 East Greerway Park way SCOTTSDALE, AZ 85254	Meals Reimbursement	\$60.82
Debit card Meals and beverages while attending ALEC conference.				
11/30/2023	Check # 0000	Tommy Bahama 15205 North Kierland Commons Scottsdale, IA 85254	Meals Reimbursement	\$98.19
debit card Meals while attending ALEC confrence				
12/1/2023	Check # 0000	Panda Express Term 4 SP N2-F36 Phoenix , IA 85034	Meals Reimbursement	\$13.90
Meals while attending ALEC conference				
12/1/2023	Check # 0000	UBER 1455 MARKET ST #400 SAN FRANCISCO, CA 94103	Travel	\$69.38
debit card Uber/local travel expense while in Scottsdale AZ attending ALEC conference				
12/5/2023	Check # 0000	Good Mondays Paper Surrey BC Canada, IA 00000	Office Supplies	\$17.99
Debit card online purchase for 2024 digital planner Purchase made online unable to get physical address				
12/5/2023	Check # 0000	Good Mondays Paper Surrey BC Canada, IA 00000	Bank Charges	\$0.16
International transaction fee				
12/19/2023	Check # 0000	USMailChimp THE ROCKET SCIENCE GROUP LLC 675 PONCE DE LEON AVE NE SUITE 5000 ATLANTA , GA 30308	Advertising	\$48.15
debit card monthly expense for marketing and advertising.				
12/29/2023	Check # 0000	LUNDGREN, SHANNON 916 HEATHER DR PEOSTA, IA 52068	Mileage	\$315.90
540 miles at \$0.585 from Dec Mileage				

Total Amount	\$12,262.39
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Schedule E: In Kind Contributions

Sch-E

Lundgren for House		Status: Amended	
Committee Type:	State House	Statutory Due Date	1/19/2024
County:	Dubuque	Adjusted Due Date	
District:	65	Filed Date	1/19/2024 7:20:42 AM
Committee Code:	2294	Postmark Date	
Political Party:	Republican	Amendment Date	5/27/2026 12:40:41 PM

Date	Name & Address of Contributor	Relationship to Candidate	Description of Contribution	Estimated Fair Market Value	Fund-Raiser
8/16/2023	ALLEN, SARA 7771 NE 108TH PL BONDURANT, IA 50035	None	Fund-Raiser (Holding) Women's Chair Fundraiser Event	\$20.21	X
8/16/2023	Lumley, Brittany 510 E Locust Suite 200 DES MOINES, IA 50309	None	Fund-Raiser (Holding) Women's Chair Fundraiser Event	\$20.21	X
8/16/2023	Thorson, Paige 212 E 3rd St Floor 2 DES MOINES, IA 50309	None	Fund-Raiser (Holding) Women's Chair Fundraiser Event	\$20.21	X
9/27/2023 Comm # 9875	Elite PAC 212 E. 3rd Street, Level 2 Des Moines, IA 50309		Fundraiser Food In Kind contribution for Chairman's Best Shot Golf outing. In kind donation for food, beverages and golf	\$2,872.85	

Total Estimated Fair Market Value	\$2,933.48
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Schedule H1: Campaign Property

Sch-H1

Lundgren for House		Status: Amended	
Committee Type:	State House	Statutory Due Date	1/19/2024
County:	Dubuque	Adjusted Due Date	
District:	65	Filed Date	1/19/2024 7:20:42 AM
Committee Code:	2294	Postmark Date	
Political Party:	Republican	Amendment Date	5/27/2026 12:40:41 PM

Date Purchased (Schedule B) or Date Received (Schedule E)	Description of Property	Purchase Price or Est. Value When Acquired*	Current Value at Fair Market This Report
12/31/2021	researched value on website QZ value's an IPAD Air 3RD Generation at \$499.00 model MV1T2LL/A	\$608.20 est.	\$499.00
5/18/2022	researched value on website QZ value's an IPAD Air 3RD Generation at \$499.00 model MV1T2LL/A	\$608.20 est.	\$350.00

Total Purchase Price	\$1,216.40
Total Current Value	\$849.00

* If estimated, will show "est." below figure.