

# DR-2 Disclosure Summary Page

# DR-2

|                              |             |                                          |                      |                |
|------------------------------|-------------|------------------------------------------|----------------------|----------------|
| <b>Bergan for Iowa House</b> |             | <b>Status:</b>                           |                      | <b>Audited</b> |
| <b>Committee Type:</b>       | State House | <b>Statutory Due Date</b>                | 7/19/2022            |                |
| <b>County:</b>               | NA          | <b>Adjusted Due Date</b>                 |                      |                |
| <b>District:</b>             | 63          | <b>Filed Date</b>                        | 7/19/2022 8:11:45 AM |                |
| <b>Committee Code:</b>       | 2382        | <b>Postmark Date</b>                     |                      |                |
| <b>Political Party:</b>      | Republican  | <b>Amendment Date</b>                    | 4/14/2026 1:59:07 PM |                |
| <b>Report Date:</b> 2022     |             | <b>Candidate Name:</b> Bergan, Michael R |                      |                |

## Treasurer

|                   |                              |                    |         |                  |       |
|-------------------|------------------------------|--------------------|---------|------------------|-------|
| <b>Last Name:</b> | Bergan                       | <b>First Name:</b> | Michael | <b>MI:</b>       | R     |
| <b>Address:</b>   | 1204 N Bear Rd               |                    |         |                  |       |
| <b>City:</b>      | Dorchester                   | <b>State:</b>      | IA      | <b>Zip Code:</b> | 52140 |
| <b>E-Mail:</b>    | berganmr@gmail.com           |                    |         |                  |       |
|                   | <b>Phone:</b> (563) 492-3896 |                    |         |                  |       |

## Chairperson

## Statement of Cash On Hand

|                                      |                   |
|--------------------------------------|-------------------|
| Cash On Hand At Start Of Period      | <b>\$3,851.29</b> |
| Schedule A: Cash Contributions Total | \$3,075.00        |
| Schedule F1: Loans Received Total    | \$0.00            |
| Schedule H2: Campaign Property Sales | \$0.00            |
| Sub-Total                            | <b>\$6,926.29</b> |
| Schedule B: Expenditure Total        | \$551.42          |
| Schedule F2: Cash Loan Repayments    | \$0.00            |
| Cash on Hand at End of Period        | <b>\$6,374.87</b> |

## Additional Assets and Liabilities

|                                      |               |
|--------------------------------------|---------------|
| Loans In Place at Start of Period    | <b>\$0.00</b> |
| Schedule D: Unpaid Bills             | \$28,211.68   |
| Schedule E: In-Kind Contributions    | \$0.00        |
| Schedule F2: Forgiven Loans          | \$0.00        |
| Schedule F2: Outstanding Loans       | <b>\$0.00</b> |
| Schedule G: Consultant Breakdown     | No            |
| Schedule H1: Campaign Property Value | \$0.00        |

## Schedule A: Contributions

## Sch-A

|                              |             |
|------------------------------|-------------|
| <b>Bergan for Iowa House</b> |             |
| <b>Committee Type:</b>       | State House |
| <b>County:</b>               | NA          |
| <b>District:</b>             | 63          |
| <b>Committee Code:</b>       | 2382        |
| <b>Political Party:</b>      | Republican  |

|                           |                      |                |
|---------------------------|----------------------|----------------|
| <b>Status:</b>            |                      | <b>Audited</b> |
| <b>Statutory Due Date</b> | 7/19/2022            |                |
| <b>Adjusted Due Date</b>  |                      |                |
| <b>Filed Date</b>         | 7/19/2022 8:11:45 AM |                |
| <b>Postmark Date</b>      |                      |                |
| <b>Amendment Date</b>     | 4/14/2026 1:59:07 PM |                |

| Contribution Date | Contribution Committee | Name and Address of Contributor                                | Relationship To Committee | Contribution Amount | Fund-Raiser |
|-------------------|------------------------|----------------------------------------------------------------|---------------------------|---------------------|-------------|
| 07/08/2022        | Check # 4715           | Cole, Joann<br>733 Ridge Rd<br>Decorah, IA 52101               | None                      | \$50.00             |             |
| 07/08/2022        | Check # 5999           | Daniels, Steve<br>57224 150th St<br>Story City, IA 50248       | None                      | \$100.00            |             |
| 07/08/2022        | Check # 9292           | Fretheim, Elaine<br>2292 Middle Calmar Rd<br>Decorah, IA 52101 | Aunt                      | \$50.00             |             |
| 07/08/2022        | Check # 4073           | Henry, Barb<br>3633 Highlandville Rd<br>Decorah, IA 52101      | None                      | \$50.00             |             |
| 07/08/2022        | Check # 3091           | Karlsbrotten, Dennis<br>3871 Locust Rd<br>Decorah, IA 52101    | None                      | \$100.00            |             |
| 07/08/2022        | Check # 4954           | Kratz, David<br>2312 State Hwy 9 W<br>Decorah, IA 52101        | None                      | \$100.00            |             |
| 07/08/2022        | Check # 3153           | Langland, Walter<br>1279 380th St<br>Decorah, IA 52101         | None                      | \$100.00            |             |
| 07/08/2022        | Check # 1871           | Leliefeld, Larry<br>2375 Shagbark Lane Rd<br>Decorah, IA 52101 | None                      | \$100.00            |             |
| 07/08/2022        | Check # 5074           | Ommen, Gerry<br>P O Box 224<br>Elkader, IA 50243               | None                      | \$10.00             |             |
| 07/08/2022        | Check # 4760           | Sims, James<br>2371 Middle Calmar Rd<br>Decorah, IA 52101      | None                      | \$100.00            |             |
| 07/08/2022        | Check # 1411           | Smith, Jody E<br>611 Sienna Ridge<br>West Des Moines, IA 50266 | None                      | \$250.00            |             |
| 07/08/2022        | Check # 6268           | Stoen, Harold<br>3554 Highlandville Rd<br>Decorah, IA 52101    | None                      | \$50.00             |             |
| 07/08/2022        | Check # 6844           | Topping, Judith<br>801 Ridgewood Dr<br>Decorah, IA 52101       | None                      | \$50.00             |             |
| 07/08/2022        | Check # 9398           | Walter, Wanda<br>3248 Scenic River Rd<br>Decorah, IA 52101     | None                      | \$50.00             |             |
| 07/08/2022        | Check # 9595           | Wilson, Bart<br>20452 Hwy 9<br>Cresco, IA 52136                | None                      | \$100.00            |             |
| 07/09/2022        | Check # 8916           | Anderson, Albert<br>2276 Middle Calmar Rd<br>Decorah, IA 52101 | Uncle                     | \$200.00            |             |
| 07/09/2022        | Check # 2878           | Beckman, Timothy<br>P O Box 151<br>Protivin, IA 52163          | None                      | \$25.00             |             |

| Contribution Date | Contribution Committee | Name and Address of Contributor                                | Relationship To Committee | Contribution Amount | Fund-Raiser |
|-------------------|------------------------|----------------------------------------------------------------|---------------------------|---------------------|-------------|
| 07/09/2022        | Check # 8637           | Bridges, Collyn<br>1006 Locust Rd<br>Decorah, IA 52101         | None                      | \$25.00             |             |
| 07/09/2022        | Check # 5403           | Burns, James<br>406 Center Ave<br>Decorah, IA 52101            | None                      | \$250.00            |             |
| 07/09/2022        | Check # 10450          | McCartney, Ron<br>16753 Bixby Ave<br>Elgin, IA 52141           | None                      | \$250.00            |             |
| 07/09/2022        | Check # 1096           | Reimer, Douglas<br>28478 Ironwood Rd<br>Guttenberg, IA 52052   | None                      | \$50.00             |             |
| 07/09/2022        | Check # 5711           | Thomson, John S<br>11897 Valley Ave<br>Cresco, IA 52136        | None                      | \$100.00            |             |
| 07/09/2022        | Check # 3839           | Wee, Liang C<br>105 E Pearl<br>Decorah, IA 52101               | None                      | \$50.00             |             |
| 07/11/2022        | Check # 5204           | Barnes, Richard<br>106 Quarry Heights Dr<br>Clermont, IA 52135 | None                      | \$25.00             |             |
| 07/11/2022        | Check # 5639           | Bodensteiner, Ron<br>14317 230th St<br>West Union, IA 52175    | None                      | \$25.00             |             |
| 07/11/2022        | Check # 2242           | Burrack, Tim<br>8406 80th St<br>Arlington, IA 50606            | None                      | \$250.00            |             |
| 07/11/2022        | Check # 13328          | Holland, Marilyn<br>1879 Trout Run Rd<br>Decorah, IA 52101     | None                      | \$25.00             |             |
| 07/11/2022        | Check # 4050           | Schmitt, Mark<br>1080 County Rd W14<br>Fort Atkinson, IA 52144 | None                      | \$100.00            |             |
| 07/11/2022        | Check # 1214           | Sovereign, Dave<br>15959 130th ST<br>Cresco, IA 52136          | None                      | \$100.00            |             |
| 07/14/2022        | Check # 3991           | Forde, Jean<br>2374 Stone Hill Rd<br>Decorah, IA 52101         | None                      | \$50.00             |             |
| 07/14/2022        | Check # 7595           | Hager, Kristi<br>2026 Lycurgus Rd<br>Waukon, IA 52172          | None                      | \$50.00             |             |
| 07/14/2022        | Check # 8835           | Mertzenich, Claude<br>311 East St<br>Decorah, IA 52101         | None                      | \$10.00             |             |
| 07/14/2022        | Check # 3051           | Pins, Robert<br>308 John St<br>Decorah, IA 52101               | None                      | \$30.00             |             |
| 07/14/2022        | Check # 3273           | Thompson, Larry M<br>1774 State Hwy 9<br>Decorah, IA 52101     | None                      | \$50.00             |             |
| 07/14/2022        | Check # 5612           | Vine, Darlene<br>2933 Middle Hesper Rd<br>Decorah, IA 52101    | None                      | \$100.00            |             |
| 07/14/2022        | Check # 7541           | Weigel, Bruce<br>707 Maple St<br>Elma, IA 50628                | None                      | \$50.00             |             |

|                                |            |
|--------------------------------|------------|
| Total Regular Contributions    | \$3,075.00 |
| Total Fundraiser Contributions | \$0.00     |
| Grand Total All Contributions  | \$3,075.00 |

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## Schedule B: Expenditures

## Sch-B

|                                    |                           |                      |
|------------------------------------|---------------------------|----------------------|
| <b>Bergan for Iowa House</b>       | <b>Status:</b>            | <b>Audited</b>       |
| <b>Committee Type:</b> State House | <b>Statutory Due Date</b> | 7/19/2022            |
| <b>County:</b> NA                  | <b>Adjusted Due Date</b>  |                      |
| <b>District:</b> 63                | <b>Filed Date</b>         | 7/19/2022 8:11:45 AM |
| <b>Committee Code:</b> 2382        | <b>Postmark Date</b>      |                      |
| <b>Political Party:</b> Republican | <b>Amendment Date</b>     | 4/14/2026 1:59:07 PM |

| Expenditure Date                                                                                                                             | Expenditure Committee | Expenditure Name & Address                                                                     | Purpose                     | Expenditure Amount |
|----------------------------------------------------------------------------------------------------------------------------------------------|-----------------------|------------------------------------------------------------------------------------------------|-----------------------------|--------------------|
| 7/6/2022                                                                                                                                     | Check # 1168          | Calmar Courier<br>P O Box 29<br>Hampton, IA 50441                                              | Other Expenditure           | \$30.00            |
| Newspaper subscription renewal                                                                                                               |                       |                                                                                                |                             |                    |
| 7/6/2022                                                                                                                                     | Check # 1169          | Postmaster<br>401 Heivly St<br>Decorah, IA 52101                                               | Postage, Shipping, Delivery | \$232.00           |
| Stamps                                                                                                                                       |                       |                                                                                                |                             |                    |
| 7/13/2022                                                                                                                                    | Check # 1170          | Bergan, Michael<br>1204 N Bear Rd<br>Dorchester, IA 52140                                      | Travel                      | \$179.20           |
| Hotel-Overnight travel on June 3, 2022, Early Childhood Iowa meeting, Des Moines \$89.60; June 24, 2022 Mental Health Summit, Ankeny \$89.60 |                       |                                                                                                |                             |                    |
| 7/14/2022                                                                                                                                    | Check # 1172          | Bergan, Michael<br>1204 N Bear Rd<br>Dorchester, IA 52140                                      | Campaign Merchandise        | \$80.22            |
| Door Hangers - Amazon order, reimburse credit card purchase.                                                                                 |                       |                                                                                                |                             |                    |
| 7/14/2022                                                                                                                                    | Check # 1171          | Iowa Secretary of State<br>First Floor, Lucas Building 321 E. 12th St.<br>Des Moines, IA 50319 | Other Expenditure           | \$30.00            |
| Voter list                                                                                                                                   |                       |                                                                                                |                             |                    |

|                     |                 |
|---------------------|-----------------|
| <b>Total Amount</b> | <b>\$551.42</b> |
|---------------------|-----------------|

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## Schedule D: Debts

## Sch-D

|                                    |                           |                      |
|------------------------------------|---------------------------|----------------------|
| <b>Bergan for Iowa House</b>       | <b>Status:</b>            | <b>Audited</b>       |
| <b>Committee Type:</b> State House | <b>Statutory Due Date</b> | 7/19/2022            |
| <b>County:</b> NA                  | <b>Adjusted Due Date</b>  |                      |
| <b>District:</b> 63                | <b>Filed Date</b>         | 7/19/2022 8:11:45 AM |
| <b>Committee Code:</b> 2382        | <b>Postmark Date</b>      |                      |
| <b>Political Party:</b> Republican | <b>Amendment Date</b>     | 4/14/2026 1:59:07 PM |

| Date Incurred | Name and Address of Person to Whom Debt or Obligation is Owed | Description of Goods or Services Provided or Purchased                                                                                                                     | Balance Owed at Close of Reporting Period* |
|---------------|---------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------|
| 10/14/2018    | Bergan, Michael<br>1204 N Bear Rd<br>Dorchester IA 52140      | Mileage<br>9478 miles @ \$0.545/mile, 7-15-18 through 10-14-18 [\$5,165.51] [less 2018 Constituency \$634.10, less 2019 Constituency \$3,600.00]                           | \$931.41                                   |
| 10/30/2018    | Bergan, Michael R<br>1204 N Bear Rd<br>Dorchester IA 52101    | Mileage<br>10/15/2018-10/30/18 1826 miles @ \$0.545                                                                                                                        | \$995.17                                   |
| 10/30/2018    | Bergan, Michael R<br>1204 N Bear Rd<br>Dorchester IA 52101    | Mileage<br>10/15/2018-10/30/18 1826 miles @ \$0.545 [\$995.17] [less 2020 Constituency through May, \$568.59]                                                              | \$426.58                                   |
| 12/31/2018    | Bergan, Michael R<br>1204 N Bear Rd<br>Dorchester IA 52101    | Mileage<br>10/31/2018-12/31/18 3713 miles @ \$0.545                                                                                                                        | \$950.17                                   |
| 12/31/2018    | Bergan, Michael R<br>1204 N Bear Rd<br>Dorchester IA 52101    | Mileage<br>10/31/2018-12/31/18 3713 miles @ \$0.545                                                                                                                        | \$2,023.59                                 |
| 8/8/2019      | Bergan, Michael R<br>1204 N Bear Rd<br>Dorchester IA 52101    | Travel<br>NSCL Summit in Nashville TN, Aug 4-8, 2019 Hotel (\$909.41) & Parking (\$80)                                                                                     | \$989.41                                   |
| 12/31/2019    | Bergan, Michael R<br>1204 N Bear Rd<br>Dorchester IA 52101    | Mileage<br>11584 miles @ \$0.58/mile January 1, 2019 through December 31, 2019                                                                                             | \$6,718.72                                 |
| 12/31/2019    | Bergan, Michael R<br>1204 N Bear Rd<br>Dorchester IA 52101    | Mileage<br>11584 miles @ \$0.58/mile January 1, 2019 through December 31, 2019 [\$6,718.72] [Less \$3,118.72 paid 12/31/20]                                                | \$3,600.00                                 |
| 5/14/2020     | Bergan, Michael R<br>1204 N Bear Rd<br>Dorchester IA 52101    | Mileage<br>1145 miles @ \$0.575/mile, January 1, 2020 through May 14, 2020 for campaign and constituency services [Offset \$658.68 May 31, 2022 by constituency allowance] | \$658.38                                   |
| 7/14/2020     | Bergan, Michael<br>1204 N Bear Rd<br>Dorchester IA 52140      | Mileage<br>506 miles @ \$0.575/mile May 15, 2020 through July 14, 2020 [Offset \$79.35 by constituency allowance]                                                          | \$79.35                                    |
| 10/14/2020    | Bergan, Michael R<br>1204 N Bear Rd<br>Dorchester IA 52101    | Mileage<br>6571 miles @ \$0.575/mile July 15, 2020 through October 14, 2020                                                                                                | \$3,778.33                                 |

| Date Incurred | Name and Address of Person to Whom Debt or Obligation is Owed | Description of Goods or Services Provided or Purchased                                                                                                           | Balance Owed at Close of Reporting Period* |
|---------------|---------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------|
| 10/27/2020    | Bergan, Michael R<br>1204 N Bear Rd<br>Dorchester IA 52101    | Mileage<br>646 miles @ \$0.575/mile October 15, 2020 through October 27, 2020 [\$371.45 less partial offset of \$9.59 on May 31, 2022 by constituency allowance] | \$371.45                                   |
| 12/31/2020    | Bergan, Michael R<br>1204 N Bear Rd<br>Dorchester IA 52101    | Mileage<br>1309 miles @ \$0.575/mile October 28, 2020 through December 31, 2020 [Offset \$752.68 May 31, 2022 by constituency allowance]                         | \$752.68                                   |
| 12/31/2021    | Bergan, Michael<br>1204 N Bear Rd<br>Dorchester IA 52140      | Mileage<br>5632 miles @ \$0.56/mile January 1, 2021 through December 31, 2021                                                                                    | \$3,153.92                                 |
| 5/14/2022     | Bergan, Michael<br>1204 N Bear Rd<br>Dorchester IA 52140      | Mileage<br>1,754 miles @ \$0.585/mile, January 1, 2022 through May 14, 2022, for campaign and constituency activities                                            | \$1,029.09                                 |
| 5/31/2022     | Bergan, Michael<br>1204 N Bear Rd<br>Dorchester IA 52140      | Mileage<br>242 miles @ \$0.585/mile, May 15, 2022 through May 31, 2022, for campaign and constituency activities.                                                | \$141.57                                   |
| 6/30/2022     | Bergan, Michael<br>1204 N Bear Rd<br>Dorchester IA 52140      | Mileage<br>2188 miles @ \$0.585/mile, June 1, 2022 through June, 2022, for campaign and constituency activities.                                                 | \$1,279.98                                 |
| 7/14/2022     | Bergan, Michael<br>1204 N Bear Rd<br>Dorchester IA 52140      | Mileage<br>531 miles @ \$0.625/mile, July 1, 2022 through July 14, 2022, for campaign and constituency activities.                                               | \$331.88                                   |

|                                                        |                    |
|--------------------------------------------------------|--------------------|
| <b>Total Balance Owed at Close of Reporting Period</b> | <b>\$28,211.68</b> |
|--------------------------------------------------------|--------------------|