

# DR-2 Disclosure Summary Page

# DR-2

|                              |             |                                          |                      |                |
|------------------------------|-------------|------------------------------------------|----------------------|----------------|
| <b>Bergan for Iowa House</b> |             | <b>Status:</b>                           |                      | <b>Audited</b> |
| <b>Committee Type:</b>       | State House | <b>Statutory Due Date</b>                | 1/19/2024            |                |
| <b>County:</b>               | NA          | <b>Adjusted Due Date</b>                 |                      |                |
| <b>District:</b>             | 63          | <b>Filed Date</b>                        | 1/19/2024 3:53:22 PM |                |
| <b>Committee Code:</b>       | 2382        | <b>Postmark Date</b>                     |                      |                |
| <b>Political Party:</b>      | Republican  | <b>Amendment Date</b>                    | 4/14/2026 2:15:41 PM |                |
| <b>Report Date:</b> 2023     |             | <b>Candidate Name:</b> Bergan, Michael R |                      |                |

## Treasurer

|                   |                    |                    |         |                  |       |
|-------------------|--------------------|--------------------|---------|------------------|-------|
| <b>Last Name:</b> | Bergan             | <b>First Name:</b> | Michael | <b>MI:</b>       | R     |
| <b>Address:</b>   | 1204 N Bear Rd     |                    |         |                  |       |
| <b>City:</b>      | Dorchester         | <b>State:</b>      | IA      | <b>Zip Code:</b> | 52140 |
| <b>Phone:</b>     | (563) 492-3896     |                    |         |                  |       |
| <b>E-Mail:</b>    | berganmr@gmail.com |                    |         |                  |       |

## Chairperson

## Statement of Cash On Hand

|                                      |             |
|--------------------------------------|-------------|
| Cash On Hand At Start Of Period      | \$2,788.11  |
| Schedule A: Cash Contributions Total | \$7,630.00  |
| Schedule F1: Loans Received Total    | \$0.00      |
| Schedule H2: Campaign Property Sales | \$0.00      |
| Sub-Total                            | \$10,418.11 |
| Schedule B: Expenditure Total        | \$173.99    |
| Schedule F2: Cash Loan Repayments    | \$0.00      |
| Cash on Hand at End of Period        | \$10,244.12 |

## Additional Assets and Liabilities

|                                      |             |
|--------------------------------------|-------------|
| Loans In Place at Start of Period    | \$0.00      |
| Schedule D: Unpaid Bills             | \$36,809.37 |
| Schedule E: In-Kind Contributions    | \$3,780.41  |
| Schedule F2: Forgiven Loans          | \$0.00      |
| Schedule F2: Outstanding Loans       | \$0.00      |
| Schedule G: Consultant Breakdown     | No          |
| Schedule H1: Campaign Property Value | \$0.00      |

## Schedule A: Contributions

## Sch-A

|                              |             |
|------------------------------|-------------|
| <b>Bergan for Iowa House</b> |             |
| <b>Committee Type:</b>       | State House |
| <b>County:</b>               | NA          |
| <b>District:</b>             | 63          |
| <b>Committee Code:</b>       | 2382        |
| <b>Political Party:</b>      | Republican  |

|                           |                      |                |
|---------------------------|----------------------|----------------|
| <b>Status:</b>            |                      | <b>Audited</b> |
| <b>Statutory Due Date</b> | 1/19/2024            |                |
| <b>Adjusted Due Date</b>  |                      |                |
| <b>Filed Date</b>         | 1/19/2024 3:53:22 PM |                |
| <b>Postmark Date</b>      |                      |                |
| <b>Amendment Date</b>     | 4/14/2026 2:15:41 PM |                |

| Contribution Date | Contribution Committee  | Name and Address of Contributor                                                                                                  | Relationship To Committee | Contribution Amount | Fund-Raiser |
|-------------------|-------------------------|----------------------------------------------------------------------------------------------------------------------------------|---------------------------|---------------------|-------------|
| 01/08/2023        | 6058<br>Check #<br>1354 | Iowa Chiropractic Society Pac<br>400 E Court Ave Ste 126<br>Des Moines, IA 50309                                                 |                           | \$250.00            | X           |
| 08/09/2023        | 6077<br>Check #<br>2713 | Iowa Pharmacy PAC<br>2570 106th St Ste D<br>Urbandale, IA 50322                                                                  |                           | \$500.00            | X           |
| 08/30/2023        | Check #<br>5254         | Harms, Threase<br>1908 79th St<br>Windsor Heights, IA 50324                                                                      | None                      | \$100.00            |             |
| 08/30/2023        | Check #                 | Jeneary, Phillip T<br>1660 SE Bristol Dr<br>Waukee, IA 50263                                                                     | None                      | \$30.00             | X           |
| Cash              |                         |                                                                                                                                  |                           |                     |             |
| 08/30/2023        | 6475<br>Check #<br>3346 | Casey's PAC<br>729 Brook Haven Dr<br>Ankeny, IA 50021                                                                            |                           | \$1,000.00          | X           |
| 08/30/2023        | 6021<br>Check #<br>4581 | Credit Union PAC<br>7745 Office Plaza Dr N, Ste 170<br>West Des Moines, IA 50266                                                 |                           | \$1,000.00          |             |
| 08/30/2023        | 6058<br>Check #<br>1454 | Iowa Chiropractic Society Pac<br>400 E Court Ave Ste 126<br>Des Moines, IA 50309                                                 |                           | \$100.00            | X           |
| 08/30/2023        | 6067<br>Check #<br>7275 | Iowa Health PAC<br>1775 90th Street<br>West Des Moines, IA 50266                                                                 |                           | \$500.00            | X           |
| 08/30/2023        | 6070<br>Check #<br>6093 | Iowa Lawpac<br>625 East Court Avenue<br>Des Moines, IA 50309                                                                     |                           | \$200.00            | X           |
| 08/30/2023        | 9926<br>Check #<br>1054 | Iowa Opportunities PAC<br>1454 30th Street Suite 102<br>West Des Moines, IA 50266                                                |                           | \$200.00            | X           |
| 08/30/2023        | 6118<br>Check #<br>6697 | Iowa Optometric Association<br>6150 Village View Drive Suite 105<br>West Des Moines, IA 50266                                    |                           | \$250.00            | X           |
| 08/30/2023        | 6087<br>Check #<br>2482 | Iowa Telecommunications Assoc - PAC<br>Iowa Communications Alliance 4201<br>Westown Pkwy., Ste. 130<br>West Des Moines, IA 50266 |                           | \$500.00            | X           |
| 09/01/2023        | 6478<br>Check #<br>1012 | Iowa Association of Nurse Anesthetists<br>PAC<br>5617 Woodland Ave<br>West Des Moines, IA 50266                                  |                           | \$250.00            |             |
| 10/02/2023        | 6056<br>Check #<br>5246 | Bankers Unite in Legislative Decisions<br>AKA: BUILD<br>8901 Northpark Drive<br>Johnston, IA 50131                               |                           | \$1,000.00          |             |
| 10/02/2023        | 6282<br>Check #<br>5716 | Hy-Vee, Inc. Employees' Political<br>Action Committee<br>5820 Westown Parkway<br>West Des Moines, IA 50266                       |                           | \$250.00            |             |

| Contribution Date | Contribution Committee  | Name and Address of Contributor                                                              | Relationship To Committee | Contribution Amount | Fund-Raiser |
|-------------------|-------------------------|----------------------------------------------------------------------------------------------|---------------------------|---------------------|-------------|
| 12/06/2023        | 6291<br>Check #<br>4203 | IHA PAC<br>IHA 100 East Grand Ave., Ste. 100<br>Des Moines, IA 50309-1800                    |                           | \$1,000.00          |             |
| 12/06/2023        | 6063<br>Check #<br>3681 | Iowa Dental Political Action Committee<br>666 Grand Avenue Suite 901<br>Des Moines, IA 50309 |                           | \$250.00            |             |
| 12/18/2023        | 9736<br>Check #<br>6579 | Iowans For A Skilled Workforce<br>855 E. Court Ave<br>Des Moines, IA 50309                   |                           | \$250.00            |             |

|                                       |                   |
|---------------------------------------|-------------------|
| <b>Total Regular Contributions</b>    | <b>\$4,100.00</b> |
| <b>Total Fundraiser Contributions</b> | <b>\$3,530.00</b> |
| <b>Grand Total All Contributions</b>  | <b>\$7,630.00</b> |

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## Schedule B: Expenditures

Sch-B

|                                    |                           |                      |
|------------------------------------|---------------------------|----------------------|
| <b>Bergan for Iowa House</b>       | <b>Status:</b>            | <b>Audited</b>       |
| <b>Committee Type:</b> State House | <b>Statutory Due Date</b> | 1/19/2024            |
| <b>County:</b> NA                  | <b>Adjusted Due Date</b>  |                      |
| <b>District:</b> 63                | <b>Filed Date</b>         | 1/19/2024 3:53:22 PM |
| <b>Committee Code:</b> 2382        | <b>Postmark Date</b>      |                      |
| <b>Political Party:</b> Republican | <b>Amendment Date</b>     | 4/14/2026 2:15:41 PM |

| Expenditure Date       | Expenditure Committee | Expenditure Name & Address                                                  | Purpose                  | Expenditure Amount |
|------------------------|-----------------------|-----------------------------------------------------------------------------|--------------------------|--------------------|
| 1/22/2023              | Check #<br>1222       | Cresco Times-Plain Dealer<br>214 N Elm St<br>Cresco, IA 52136               | Constituency<br>Expenses | \$49.00            |
| Newspaper subscription |                       |                                                                             |                          |                    |
| 4/14/2023              | Check #<br>1223       | The Fayette County Union<br>119 S Vine<br>West Union, IA 52175              | Constituency<br>Expenses | \$67.99            |
| Newspaper subscription |                       |                                                                             |                          |                    |
| 12/1/2023              | Check #<br>1224       | Driftless Multimedia LLC<br>110 Washington St, Suite 4<br>Decorah, IA 52101 | Constituency<br>Expenses | \$57.00            |
| Newspaper subscription |                       |                                                                             |                          |                    |

|                     |                 |
|---------------------|-----------------|
| <b>Total Amount</b> | <b>\$173.99</b> |
|---------------------|-----------------|

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## Schedule D: Debts

Sch-D

|                              |             |
|------------------------------|-------------|
| <b>Bergan for Iowa House</b> |             |
| <b>Committee Type:</b>       | State House |
| <b>County:</b>               | NA          |
| <b>District:</b>             | 63          |
| <b>Committee Code:</b>       | 2382        |
| <b>Political Party:</b>      | Republican  |

|                           |                      |                |
|---------------------------|----------------------|----------------|
| <b>Status:</b>            |                      | <b>Audited</b> |
| <b>Statutory Due Date</b> | 1/19/2024            |                |
| <b>Adjusted Due Date</b>  |                      |                |
| <b>Filed Date</b>         | 1/19/2024 3:53:22 PM |                |
| <b>Postmark Date</b>      |                      |                |
| <b>Amendment Date</b>     | 4/14/2026 2:15:41 PM |                |

| Date Incurred | Name and Address of Person to Whom Debt or Obligation is Owed | Description of Goods or Services Provided or Purchased                                                                                                                     | Balance Owed at Close of Reporting Period* |
|---------------|---------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------|
| 10/14/2018    | Bergan, Michael<br>1204 N Bear Rd<br>Dorchester IA 52140      | Mileage<br>9478 miles @ \$0.545/mile, 7-15-18 through 10-14-18 [\$5,165.51] [less 2018 Constituency \$634.10, less 2019 Constituency \$3,600.00]                           | \$931.41                                   |
| 10/30/2018    | Bergan, Michael R<br>1204 N Bear Rd<br>Dorchester IA 52101    | Mileage<br>10/15/2018-10/30/18 1826 miles @ \$0.545 [\$995.17] [less 2020 Constituency through May, \$568.59]                                                              | \$426.58                                   |
| 10/30/2018    | Bergan, Michael R<br>1204 N Bear Rd<br>Dorchester IA 52101    | Mileage<br>10/15/2018-10/30/18 1826 miles @ \$0.545                                                                                                                        | \$995.17                                   |
| 12/31/2018    | Bergan, Michael R<br>1204 N Bear Rd<br>Dorchester IA 52101    | Mileage<br>10/31/2018-12/31/18 3713 miles @ \$0.545                                                                                                                        | \$2,023.59                                 |
| 12/31/2018    | Bergan, Michael R<br>1204 N Bear Rd<br>Dorchester IA 52101    | Mileage<br>10/31/2018-12/31/18 3713 miles @ \$0.545                                                                                                                        | \$950.17                                   |
| 8/8/2019      | Bergan, Michael R<br>1204 N Bear Rd<br>Dorchester IA 52101    | Travel<br>NSCL Summit in Nashville TN, Aug 4-8, 2019 Hotel (\$909.41) & Parking (\$80)                                                                                     | \$989.41                                   |
| 12/31/2019    | Bergan, Michael R<br>1204 N Bear Rd<br>Dorchester IA 52101    | Mileage<br>11584 miles @ \$0.58/mile January 1, 2019 through December 31, 2019 [\$6,718.72] [Less \$3,118.72 paid 12/31/20]                                                | \$3,600.00                                 |
| 12/31/2019    | Bergan, Michael R<br>1204 N Bear Rd<br>Dorchester IA 52101    | Mileage<br>11584 miles @ \$0.58/mile January 1, 2019 through December 31, 2019                                                                                             | \$6,718.72                                 |
| 5/14/2020     | Bergan, Michael R<br>1204 N Bear Rd<br>Dorchester IA 52101    | Mileage<br>1145 miles @ \$0.575/mile, January 1, 2020 through May 14, 2020 for campaign and constituency services [Offset \$658.68 May 31, 2022 by constituency allowance] | \$658.38                                   |
| 7/14/2020     | Bergan, Michael<br>1204 N Bear Rd<br>Dorchester IA 52140      | Mileage<br>506 miles @ \$0.575/mile May 15, 2020 through July 14, 2020 [Offset \$79.35 by constituency allowance]                                                          | \$79.35                                    |

| Date Incurred | Name and Address of Person to Whom Debt or Obligation is Owed | Description of Goods or Services Provided or Purchased                                                                                                                                                                                        | Balance Owed at Close of Reporting Period* |
|---------------|---------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------|
| 10/14/2020    | Bergan, Michael R<br>1204 N Bear Rd<br>Dorchester IA 52101    | Mileage<br><br>6571 miles @ \$0.575/mile July 15, 2020 through October 14, 2020 [\$3,778.33] [Less \$1,138.14 partial offset on October 14, 2022 by constituency allowance, June through October 2022]                                        | \$3,778.33                                 |
| 10/27/2020    | Bergan, Michael R<br>1204 N Bear Rd<br>Dorchester IA 52101    | Mileage<br><br>646 miles @ \$0.575/mile October 15, 2020 through October 27, 2020 [\$371.45] [Less partial offset of \$9.59 on May 31, 2022 by constituency allowance; Less offset of \$361.86 on October 14, 2022 by constituency allowance] | \$371.45                                   |
| 12/31/2020    | Bergan, Michael R<br>1204 N Bear Rd<br>Dorchester IA 52101    | Mileage<br><br>1309 miles @ \$0.575/mile October 28, 2020 through December 31, 2020 [Offset \$752.68 May 31, 2022 by constituency allowance]                                                                                                  | \$752.68                                   |
| 12/31/2021    | Bergan, Michael<br>1204 N Bear Rd<br>Dorchester IA 52140      | Mileage<br><br>5632 miles @ \$0.56/mile January 1, 2021 through December 31, 2021                                                                                                                                                             | \$3,153.92                                 |
| 5/14/2022     | Bergan, Michael<br>1204 N Bear Rd<br>Dorchester IA 52140      | Mileage<br><br>1,754 miles @ \$0.585/mile, January 1, 2022 through May 14, 2022, for campaign and constituency activities                                                                                                                     | \$0.00                                     |
| 5/31/2022     | Bergan, Michael<br>1204 N Bear Rd<br>Dorchester IA 52140      | Mileage<br><br>242 miles @ \$0.585/mile, May 15, 2022 through May 31, 2022, for campaign and constituency activities.                                                                                                                         | \$0.00                                     |
| 6/30/2022     | Bergan, Michael<br>1204 N Bear Rd<br>Dorchester IA 52140      | Mileage<br><br>2188 miles @ \$0.585/mile, June 1, 2022 through June, 2022, for campaign and constituency activities.                                                                                                                          | \$0.00                                     |
| 7/14/2022     | Bergan, Michael<br>1204 N Bear Rd<br>Dorchester IA 52140      | Mileage<br><br>531 miles @ \$0.625/mile, July 1, 2022 through July 14, 2022, for campaign and constituency activities.                                                                                                                        | \$0.00                                     |
| 10/14/2022    | Bergan, Michael<br>1204 N Bear Rd<br>Dorchester IA 52140      | Mileage<br><br>7279 miles @ \$0.625/mile, July 15, 2022 through October 14, 2022, for campaign and constituency activities.                                                                                                                   | \$3,731.90                                 |

| Date Incurred | Name and Address of Person to Whom Debt or Obligation is Owed | Description of Goods or Services Provided or Purchased                                                                                | Balance Owed at Close of Reporting Period* |
|---------------|---------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------|
| 11/1/2022     | Bergan, Michael R<br>1204 N Bear Rd<br>Dorchester IA 52101    | Mileage<br>1423 miles @ \$0.625/mile, October 15, 2022 through November 1, 2022, for campaign and constituency activities. [\$889.38] | \$889.38                                   |
| 12/31/2022    | Bergan, Michael<br>1204 N Bear Rd<br>Dorchester IA 52140      | Mileage<br>1376 miles @ \$0.625/mile, November 2, 2022 through December 31, 2022 for campaign and constituency activities. [\$860.00] | \$860.00                                   |
| 12/31/2023    | Bergan, Michael<br>1204 N Bear Rd<br>Dorchester IA 52140      | Mileage<br>9006 miles @ \$0.655/mile, January 1, 2023 through December 31, 2023 [\$5,898.93]                                          | \$5,898.93                                 |

|                                                        |                    |
|--------------------------------------------------------|--------------------|
| <b>Total Balance Owed at Close of Reporting Period</b> | <b>\$36,809.37</b> |
|--------------------------------------------------------|--------------------|

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## Schedule E: In Kind Contributions

**Sch-E**

| Bergan for Iowa House       |  |  |  | Status: Audited    |                      |
|-----------------------------|--|--|--|--------------------|----------------------|
| Committee Type: State House |  |  |  | Statutory Due Date | 1/19/2024            |
| County: NA                  |  |  |  | Adjusted Due Date  |                      |
| District: 63                |  |  |  | Filed Date         | 1/19/2024 3:53:22 PM |
| Committee Code: 2382        |  |  |  | Postmark Date      |                      |
| Political Party: Republican |  |  |  | Amendment Date     | 4/14/2026 2:15:41 PM |

  

| Date       | Name & Address of Contributor                             | Relationship to Candidate | Description of Contribution                                                                                                | Estimated Fair Market Value | Fund-Raiser |
|------------|-----------------------------------------------------------|---------------------------|----------------------------------------------------------------------------------------------------------------------------|-----------------------------|-------------|
| 1/8/2023   | Murray, Logan<br>1150 Locust St<br>Waukee, IA 50263       | None                      | Fund-Raiser (Holding)<br>Hosting fundraising event                                                                         | \$75.76                     | X           |
| 8/30/2023  | Murray, Logan<br>1150 Locust St<br>Waukee, IA 50263       | None                      | Fund-Raiser (Holding)<br>Hosting Fundraising event                                                                         | \$104.65                    |             |
| 12/31/2023 | Bergan, Michael<br>1204 N Bear Rd<br>Dorchester, IA 52140 | Self                      | Mileage<br>242 miles @ \$0.585/mile, May 15, 2022 through May 31, 2022 [\$141.57]<br>Offset by constituency allowance 2023 | \$141.57                    |             |

| Date       | Name & Address of Contributor                             | Relationship to Candidate | Description of Contribution                                                                                                                                             | Estimated Fair Market Value | Fund-Raiser |
|------------|-----------------------------------------------------------|---------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------|-------------|
| 12/31/2023 | Bergan, Michael<br>1204 N Bear Rd<br>Dorchester, IA 52140 | Self                      | Mileage<br><br>2188 miles<br>@\$0.625/mile, June 1, 2022 through June 30, 2022 [1,279.98] Offset by constituency allowance 2023                                         | \$1,279.98                  |             |
| 12/31/2023 | Bergan, Michael<br>1204 N Bear Rd<br>Dorchester, IA 52140 | Self                      | Mileage<br><br>531 miles @ \$0.625/mile<br>July 1, 2022 through July 14, 2022 [\$331.88]<br>Offset by constituency allowance 2023                                       | \$331.88                    |             |
| 12/31/2023 | Bergan, Michael<br>1204 N Bear Rd<br>Dorchester, IA 52140 | Self                      | Mileage<br><br>7279 miles @<br>\$0.625/mile July 15, 2022 through October 14, 2022 [\$4,549.38]<br>Offset \$817.48 by constituency allowance 2023. [\$3,731.90 balance] | \$817.48                    |             |
| 12/31/2023 | Bergan, Michael<br>1204 N Bear Rd<br>Dorchester, IA 52140 | Self                      | Mileage<br><br>1,754 miles @<br>\$0.585/mile, January 1, 2022 through May 14, 2022 [\$1,029.09] Offset by constituency allowance for 2023                               | \$1,029.09                  |             |

|                                          |                   |
|------------------------------------------|-------------------|
| <b>Total Estimated Fair Market Value</b> | <b>\$3,780.41</b> |
|------------------------------------------|-------------------|