

DR-2 Disclosure Summary Page

DR-2

Koelker for Iowa Senate	Status:	Adjusted
Committee Type: State Senate	Statutory Due Date	5/19/2018
County: NA	Adjusted Due Date	5/21/2018
District: 29	Filed Date	5/20/2018 10:56:56 PM
Committee Code: 2387	Postmark Date	
Political Party: Republican	Amendment Date	9/30/2020 1:16:07 PM
Report Date: 2018	Candidate Name: Koelker, Carrie	

Treasurer

Last Name: Heavens	First Name: James	MI:
Address: 866 5th St SW		
City: Dyersville	State: IA	Zip Code: 52040
E-Mail:	Phone: (563) 590-4640	

Chairperson

Statement of Cash On Hand

Cash On Hand At Start Of Period	\$0.00
Schedule A: Cash Contributions Total	\$15,517.50
Schedule F1: Loans Received Total	\$0.00
Schedule H2: Campaign Property Sales	\$0.00
Sub-Total	\$15,517.50
Schedule B: Expenditure Total	\$6,058.06
Schedule F2: Cash Loan Repayments	\$0.00
Cash on Hand at End of Period	\$9,459.44

Additional Assets and Liabilities

Loans In Place at Start of Period	\$0.00
Schedule D: Unpaid Bills	\$0.00
Schedule E: In-Kind Contributions	\$248.50
Schedule F2: Forgiven Loans	\$0.00
Schedule F2: Outstanding Loans	\$0.00
Schedule G: Consultant Breakdown	Yes
Schedule H1: Campaign Property Value	\$0.00

Schedule A: Contributions

Sch-A

Koelker for Iowa Senate	
Committee Type:	State Senate
County:	NA
District:	29
Committee Code:	2387
Political Party:	Republican

Status:	Adjusted
Statutory Due Date	5/19/2018
Adjusted Due Date	5/21/2018
Filed Date	5/20/2018 10:56:56 PM
Postmark Date	
Amendment Date	9/30/2020 1:16:07 PM

Contribution Date	Contribution Committee	Name and Address of Contributor	Relationship To Committee	Contribution Amount	Fund-Raiser
01/06/2018		Feldman, Les 20007 Klein Lane Durango, IA 52039	None	\$20.00	
01/06/2018		Kurt, Paul PO Box 1052 Dubuque, IA 52004	None	\$20.00	
01/11/2018		Unitemized	None	\$43.00	
Pass the hat					
01/11/2018	Check # 7928	Darrah, John and Catherine 17121 Chicory Street Dubuque, IA 52001	None	\$50.00	
01/11/2018	Check # 7336	Daidsaver, Jean 606 North Riverview Bellevue, IA 52031	None	\$100.00	
01/11/2018		Loeffelholz, Karl 13612 Sharwood Ct Dyersville, IA 52040	None	\$1.00	
01/11/2018		Walleaser, Owen 904 6th Avenue SE Cascade, IA 52033	None	\$100.00	
01/11/2018	9525 Check # 1197	Dubuque County Republican Women's Club 2505 Clarke Crest Dubuque, IA 52001		\$7.00	
02/02/2018	Check # 5963	Butler, John 2000 South Grandview Ave Dubuque, IA 52003	None	\$250.00	
02/07/2018		Vorwald, Wayne 13939 Kramer Road Farley, IA 52046	None	\$20.00	
02/08/2018	Check # 14249	Koelker, Barry and Carrie 807 3rd St NW Dyersville, IA 52040	Spouse	\$2,000.00	
02/08/2018	Check # 8921	Theisen, Jim and Marita 2606 Hacienda Drive Dubuque, IA 52002	None	\$2,500.00	
02/12/2018	Check # 7954	Kurt, Paul and Susan 3485 Echo Hills Drive Bellevue, IA 52031	None	\$100.00	
02/12/2018	Check # 1136	Stillman, Denise PO Box 300 Dyersville, IA 52040	None	\$100.00	
02/12/2018	Check # 7802	Thier, Krista 1396 5th St SW Dyersville, IA 52040	None	\$500.00	
02/14/2018	Check # 2134	Ertl, Jane 1331 9th Avenue SE Dyersville, IA 52040	None	\$250.00	
02/16/2018	Check # 2036	Portzen, Mike 16748 Thunder Hills Peosta, IA 52068	None	\$500.00	

Contribution Date	Contribution Committee	Name and Address of Contributor	Relationship To Committee	Contribution Amount	Fund-Raiser
02/16/2018	Check # 2214	Taylor, Lois PO Box 15 Dyersville, IA 52040	None	\$1,000.00	
02/16/2018	Check # 939	White, James 295 Southgate Drive Dubuque, IA 52003	None	\$250.00	
02/23/2018		Taylor, Tina 1305 924504 204th Ave Manchester, IA 52057	None	\$750.00	
02/23/2018		Their, Denny & Diane 610 8th Avenue Ct SW Dyersville, IA 52040	None	\$500.00	
03/18/2018	Check # 7640	Kroeger, Rick and Dawn 1500 3rd Street SW Dyersville, IA 52040	None	\$100.00	
04/01/2018	Check # 5252	Walker, Michele 1867 230th Street Red Oak, IA 51566	None	\$250.00	
04/14/2018	Check # 11153	Hayes, Robert 6077 Thunder Road Holy Cross, IA 52053	None	\$20.00	
*Holy Cross Locker					
04/20/2018	Check # 7335	Losh, Cynthia 201 Main Street Morley, IA 52312	None	\$100.00	
04/22/2018	Check # 4342	Boekholder, Dave and Amy 950 11st Street NE Dyersville, IA 52040	None	\$500.00	
04/23/2018	Check # 13246	Kramer, David and Joan 104 5th Street SE Dyersville, IA 52040	None	\$100.00	
05/01/2018	Check # 12577	Kreeb, Bill and Kay 31429 Hickory Street Dyersville, IA 52040	None	\$49.50	
05/03/2018	Check # 6991	Bell, David and Patricia 615 8th Ct SW Dyersville, IA 52040	None	\$150.00	
05/03/2018	Check # 6134	Bell, Tom and Jeanette 415 8th Ave SE Dyersville, IA 52040	None	\$250.00	
05/03/2018	Check # 5060	Bradley, Mike and Sarah 17763 60th Avenue Onslow, IA 52321	None	\$100.00	
05/03/2018	Check # 4974	Ertle, Joe and Helen 507 13th Avenue SE Dyersville, IA 52040	None	\$49.50	
05/03/2018	Check # 4065	Funke, Russ and Laura 31627 Besler Rd Dyersville, IA 52040	None	\$49.50	
*Valley View Ag					
05/03/2018	Check # 15708	Hoffman, Rick and Mary 30392 Olde Hawkeye Rd Dyersville, IA 52040	None	\$500.00	
05/03/2018	Check # 3342	Koelker, Charles and Marilee 3366 163rd St New Vienna, IA 52065	Father-in-law	\$198.00	
*Koelker Miling and Storage LLC					
05/03/2018	Check # 6922	Koelker, Terry and Joyce 10611 Rte 136 Dyersville, IA 52040	Uncle	\$99.00	

Contribution Date	Contribution Committee	Name and Address of Contributor	Relationship To Committee	Contribution Amount	Fund-Raiser
05/03/2018	Check # 2116	Kuhlman, Tom and Audrey 239 252nd Ave Spirit Lake, IA 51360	None	\$150.00	
05/03/2018	Check # 7974	Kurt, Paul and Susan 3485 Echo Hills Drive Bellevue, IA 52031	None	\$100.00	
05/03/2018	Check # 7730	Landess, Bob and Nancy 2111 NW 135th St Des Moines, IA 50325	None	\$100.00	
05/03/2018	Check # 6779	Loeffelholz, Karl and Kim 13612 Sharwood Ct Dyersville, IA 52040	None	\$100.00	
05/03/2018	Check # 2040	Meyer, Russell and Winifred 1700 13th Ave NE Dyersville, IA 52040	None	\$49.50	
05/03/2018	Check # 7602	Recker, Joan 1174 Woodland Dr Dyersville, IA 52040	None	\$50.00	
05/03/2018	Check # 2850	Recker, Vernon and Mary Elle 907 6th St SW Dyersville, IA 52040	None	\$100.00	
05/03/2018	Check # 9110	Sawyer, Sally 829 Kerry Ln SE Unit 68 Cedar Rapids, IA 52403	None	\$100.00	
05/03/2018	Check # 17144	Schmitt, Jeff and Linda 20598 Schmitt Ln Holy Cross, IA 52053	None	\$49.50	
05/03/2018	Check # 2526	Stadtmueller, Daniel and Diana 23913 County Rd E 16 Monticello, IA 52310	None	\$50.00	
05/03/2018	Check # 2107	Tauke, Marvin and Leona 408 2nd Ave SE Dyersville, IA 52040	None	\$25.00	
05/03/2018	Check # 6670	Then, Mike and Tammy 635 Deerwood Ct Dyersville, IA 52040	None	\$50.00	
05/03/2018	Check # 4016	Wall, Heidi and Jason 120 1st Ave W Dyersville, IA 52040	None	\$49.50	
*City Chiropractic					
05/08/2018	Check # 12655	Recker, Herb and Mary 20101 Stone Briar Court Dyersville, IA 52040	None	\$50.00	
05/09/2018	Check # 2097	Flemming, Bev 244 1st Avenue E Dyersville, IA 52040	None	\$50.00	
05/09/2018	Check # 1651	Oberbroeckling, Paul and Susan 660 6th Avenue SE Dyersville, IA 52040	None	\$50.00	
05/10/2018		Wessel, John and Kara 37181 Colesburg Rd Box 168 Colesburg, IA 52035	None	\$200.00	
05/11/2018	Check # 18814	Breitbach, Mark and Nancy 923 2nd Street SW Dyersville, IA 52040	None	\$25.00	
05/11/2018	Check # 11050	Brown, Bill and Diane 19885 E Pleasant Grove Road Peosta, IA 52068	None	\$50.00	

Contribution Date	Contribution Committee	Name and Address of Contributor	Relationship To Committee	Contribution Amount	Fund-Raiser
05/11/2018	Check # 8627	Daly, Tim and Lori 25430 New Vienna Road Farley, IA 52046	None	\$49.50	
05/11/2018	Check # 1531	Driscoll, Jeff and Amy 32369 Nature Trail Dyersville, IA 52040	None	\$50.00	
05/11/2018	Check # 10607	Finnin, Sharon 1129 Hunters Ridge Dubuque, IA 52003	None	\$1,000.00	
05/11/2018	Check # 9394	Gibbs, Roger and Lynne 1215 1 1/2 St Dyersville, IA 52040	None	\$100.00	
05/11/2018	Check # 6310	Grover, Dr. Judd and Michell 19733 334th Avenue Dyersville, IA 52040	Niece	\$247.50	
05/11/2018	Check # 6554	Koelker, Mike and JoAnn 11272 Wuchter Road Dyersville, IA 52040	Brother-in-law	\$150.00	
05/11/2018	Check # 6597	Mulcahy, Bill and Rita 522 13th Avenue SE Dyersville, IA 52040	None	\$198.00	
05/11/2018	Check # 5255	Pirc, Jan and Jim 2050 325th Avenue Dyersville, IA 52040	None	\$49.50	
05/12/2018	Check # 12116	Heavens, Jim 866 5th Street SW Dyersville, IA 52040	None	\$100.00	
05/12/2018		Schroeder, David & Diana 141 13th Ave SW Dyersville, IA 52040	None	\$100.00	
05/12/2018		Westhoff, Gerry and Kay 6923 Columbus St New Vienna, IA 52065	None	\$150.00	
05/13/2018		Osterhaus, Bary & Lynn 928 7th St SW Dyersville, IA 52040	None	\$50.00	
05/14/2018	Check # 11026	Gibbs, Al 709 5th Avenue SE Dyersville, IA 52040	None	\$99.00	
05/14/2018		Koelker, Carrie 1022 2nd Ave SE Dyersville, IA 52040	Self	\$100.00	
05/14/2018	Check # 1291	Whitehead, Cayton 1617 P Street #10 Sacramento, CA 95814	None	\$99.00	

Total Regular Contributions	\$15,517.50
Total Fundraiser Contributions	\$0.00
Grand Total All Contributions	\$15,517.50

Schedule B: Expenditures

Sch-B

Koelker for Iowa Senate	Status:	Adjusted
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District: 29	Filed Date	5/20/2018 10:56:56 PM
Committee Code: 2387	Postmark Date	
Political Party: Republican	Amendment Date	9/30/2020 1:16:07 PM

Expenditure Date	Expenditure Committee	Expenditure Name & Address	Purpose	Expenditure Amount
1/19/2018	Check # 1001	Victory Enterprises 5200 30th St SW # 7 Davenport, IA 52802	Campaign Merchandise	\$1,774.38
Notepads, placards, palm cards				
3/13/2018	Check # 1003	Keller, Dylan 2282 255th St Donnellson, IA 52625	Printing & Reproduction	\$129.99
Printing of letter				
3/16/2018	Check # 1002	Heritage Printing 215 11th St NE Dyersville, IA 52040	Postage, Shipping, Delivery	\$41.73
Envelopes				
4/23/2018	9108 Check # 1004	Jones County Republican Central Committee 456 Chamber Dr. ANAMOSA, IA 52205	Fund-Raiser (Attended)	\$75.00
Spring dinner sponsorship				
4/23/2018	Check # 1005	USPS 315 3rd Ave SE Dyersville, IA 52040	Postage, Shipping, Delivery	\$100.00
Postage				
5/3/2018	Check # 1006	Victory Enterprises 5200 30th St SW # 7 Davenport, IA 52802	Other Expenditure	\$2,000.00
Digital				
5/14/2018	Check # 1008	USPS 315 3rd Ave SE Dyersville, IA 52040	Postage, Shipping, Delivery	\$50.00
5/14/2018	Check # 1007	Victory Enterprises 5200 30th St SW # 7 Davenport, IA 52802	Campaign Merchandise	\$1,886.96
Notepads and digital				

Total Amount	\$6,058.06
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Schedule E: In Kind Contributions

Sch-E

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Committee Code: 2387	Postmark Date	
Political Party: Republican	Amendment Date	9/30/2020 1:16:07 PM

Date	Name & Address of Contributor	Relationship to Candidate	Description of Contribution	Estimated Fair Market Value	Fund-Raiser
1/4/2018	Koelker, Carrie 1022 2nd Ave SE Dyersville, IA 52040	Self	Postage, Shipping, Delivery stamps	\$10.00	
1/14/2018	Koelker, Carrie 1022 2nd Ave SE Dyersville, IA 52040	Self	Office Supplies Paper	\$15.99	
1/14/2018	Koelker, Carrie 1022 2nd Ave SE Dyersville, IA 52040	Self	Other Expenditure PO Box setup	\$85.00	
2/1/2018	Koelker, Carrie 1022 2nd Ave SE Dyersville, IA 52040	Self	Campaign Merchandise Campaign t-shirts	\$99.51	
2/1/2018	K&K Logo 13612 Sharwood Ct Dyersville, IA 52040	None	Campaign Merchandise Artwork for shirts	\$38.00	

Total Estimated Fair Market Value	\$248.50
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Schedule G: Expenditures By Consultant

Sch-G

Koelker for Iowa Senate	Status:	Adjusted
Committee Type: State Senate	Statutory Due Date	5/19/2018
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Committee Code: 2387	Postmark Date	
Political Party: Republican	Amendment Date	9/30/2020 1:16:07 PM

Consultant Name and Address	Contract Period	Estimates of Performance	Anticipated Compensation
Victory Enterprises 5200 30th St SW # 7 Davenport, IA 52802	1/19/2018 5/14/2018	Produced campaign materials and advertising	\$5,661.34

Date Expended	Expenditure Name and Address	Expenditure Purpose	Amount
5/3/2018	Facebook 1601 Willow Road Menlo Park CA 94025	March and April advertising	\$500.00
5/14/2018	Facebook 1601 Willow Road Menlo Park CA 94025	May advertising	\$250.00

Consultant Sub-Total **\$750.00**

Total Consultant(s) Expenditures **\$750.00**