

DR-2 Disclosure Summary Page

DR-2

Perez for house	Status:	Amended
Committee Type: State House	Statutory Due Date	10/19/2018
County: Marshall	Adjusted Due Date	
District: 71	Filed Date	10/18/2018 8:52:18 PM
Committee Code: 2480	Postmark Date	
Political Party: Republican	Amendment Date	10/19/2018 9:05:10 AM
Report Date: 2018	Candidate Name: Perez, James C	

Treasurer

Last Name: Ozono	First Name: Brian	MI:
Address: 1504 Greenfield Dr.		
City: marshalltown	State: IA	Zip Code: 50158
Phone: (641) 750-7275		
E-Mail: brianozono@yahoo.com		

Chairperson

Statement of Cash On Hand

Cash On Hand At Start Of Period	\$2,008.74
Schedule A: Cash Contributions Total	\$11,740.00
Schedule F1: Loans Received Total	\$0.00
Schedule H2: Campaign Property Sales	\$0.00
Sub-Total	\$13,748.74
Schedule B: Expenditure Total	\$10,030.50
Schedule F2: Cash Loan Repayments	\$0.00
Cash on Hand at End of Period	\$3,718.24

Additional Assets and Liabilities

Loans In Place at Start of Period	\$0.00
Schedule D: Unpaid Bills	\$0.00
Schedule E: In-Kind Contributions	\$2,857.66
Schedule F2: Forgiven Loans	\$0.00
Schedule F2: Outstanding Loans	\$0.00
Schedule G: Consultant Breakdown	No
Schedule H1: Campaign Property Value	\$0.00

Schedule A: Contributions

Sch-A

Perez for house	
Committee Type:	State House
County:	Marshall
District:	71
Committee Code:	2480
Political Party:	Republican

Status:		Amended
Statutory Due Date	10/19/2018	
Adjusted Due Date		
Filed Date	10/18/2018 8:52:18 PM	
Postmark Date		
Amendment Date	10/19/2018 9:05:10 AM	

Contribution Date	Contribution Committee	Name and Address of Contributor	Relationship To Committee	Contribution Amount	Fund-Raiser
07/17/2018	Check # 1997	Thompson, David & Kathleen 605 Westwood Drive Marshalltown, IA 50158	None	\$500.00	X
07/22/2018		Hurt, Georganne 4457 Hackberry Ct. Midland, TX 79707	None	\$50.00	X
Cash					
07/31/2018	Check # 2498601168	Readout, Sheryl 411 N. 9th Street Marshalltown, IA 50158	None	\$25.00	X
08/02/2018	Check # 3779	Jennings, Donald & Patricia P.O. Box 12 Gilman, IA 50106	None	\$50.00	X
08/02/2018	Check # 6484	McKibben, Larry and Marlene 1703 Robertson Drive Marshalltown, IA 50158	None	\$100.00	X
08/03/2018	Check # 3440	Ludley, JW and Shala 2208 S. 12th Street Marshalltown, IA 50158	None	\$200.00	X
08/06/2018	Check # 3756	Jech, Kerry and Jane 125 W. Merle Hibbs Blvd. #341 Marshalltown, IA 50158	None	\$50.00	X
08/06/2018	Check # 8257	Long, Clair and Helen 2450 233rd Street Marshalltown, IA 50158	None	\$50.00	X
08/07/2018	Check # 8496	Becker, Robert B 1602 Lincoln Way Marshalltown, IA 50158	None	\$50.00	X
08/08/2018	Check # 19303	Hemesath, Thomas & Lisa 1116 240th St. State Center, IA 50247	None	\$100.00	X
08/13/2018	Check # 4507	Lamb, Tommy & Donna 312 Nicholisa Dr. Marshalltown, IA 50158	None	\$100.00	X
08/14/2018	Check # 2311	Michels, Judith Ann 1641 Wallace Ave. Marshalltown, IA 50158	None	\$25.00	X
08/14/2018	Check # 3018	Schendel, William & Dana 2369 Marshalltown Blvd. Marshalltown, IA 50158	None	\$100.00	X
08/14/2018	Check # 4633	Schendel, Mary B 902 W. Main St. Marshalltown, IA 50158	None	\$100.00	X
08/15/2018	Check # 2280	Brown, Gregory M 707 Circle Drive Marshalltown, IA 50158	None	\$500.00	X
08/15/2018	Check # 6199	Eaton, Nona M. 1717 Country Club Lane Marshalltown, IA 50158	None	\$100.00	X
08/16/2018		Jones, Richard & Deborah 1715 Fairman Ave. Clemons, IA 50051	None	\$50.00	X

Contribution Date	Contribution Committee	Name and Address of Contributor	Relationship To Committee	Contribution Amount	Fund-Raiser
08/16/2018	Check # 3060	Katzer, Joann E 915 Merle Hibbs Blvd. #315 Marshalltown, IA 50158	None	\$100.00	X
08/16/2018	Check # 6912	Kolars, Carl & Mary 205 Thunderbird Dr. Marshalltown, IA 50158	None	\$10.00	X
08/16/2018	Check # 2591	Svendsen, Douglas & Linda 1632 Zeller Ave. Marshalltown, IA 50158	None	\$75.00	X
08/18/2018	Check # 2280	Hesmer, Ken & Sarah 2003 TimberLine Rd. Marshalltown, IA 50158	None	\$50.00	X
08/27/2018	Check # 3585	Smith, David & Sondra 1837 Yates Avenue Marshalltown, IA 50158	None	\$25.00	X
09/06/2018	Check # 2500	Carter, Joseph & Janelle 610 Elmwood Drive Marshalltown, IA 50158	None	\$250.00	X
09/07/2018	Check # 2295	Brown, Gregory M. 707 Circle Drive Marshalltown, IA 50158	None	\$250.00	X
09/07/2018		Hempy, Brian 1319 290th Street Montour, IA 50173	None	\$60.00	X
Cash					
09/11/2018	Check # 17728	Miller, John and Rhonda 2258 Knapp Avenue Marshalltown, IA 50158	None	\$200.00	X
09/12/2018	Check # 4294	Cornwell, Leroy W. 2771 B Garwin Road Marshalltown, IA 50158	None	\$25.00	X
09/12/2018	Check # 1472	Hodges, Edith V. 1709 Olson Way Marshalltown, IA 50158	None	\$25.00	X
09/12/2018	Check # 1235	Raymon, Larry 915 W. Merle Hibbs Blvd. #315 Marshalltown, IA 50158	None	\$100.00	X
09/12/2018	Check # 6513	Smith, Matthew and Judith 2947 170 th Street Marshalltown, IA 50158	None	\$50.00	X
09/14/2018	6155 Check # 5103	Iowans for Tax Relief PAC (formerly Taxpayers United) 7601 Office Plaza Dr North Suite140 West Des Moines, IA 50266		\$500.00	X
09/15/2018	Check # 2998	Buzbee, Terry 205 S. Center St. Marshalltown, IA 50158	None	\$300.00	X
09/18/2018	Check # 3868	Coughenour, Shari 520 N. Center Street Marshalltown, IA 50158	None	\$30.00	X
09/18/2018	Check # 2351	Michels, Judith Ann 1641 Wallace Ave. Marshalltown, IA 50158	None	\$25.00	X
09/18/2018	9130 Check # 1571	Marshall County Republican Central Committee 1912B Wallace Ave Marshalltown, IA 50158		\$5,000.00	X
09/19/2018		Unitemized	None	\$45.00	X
Pizza sell off from fund raiser					

Contribution Date	Contribution Committee	Name and Address of Contributor	Relationship To Committee	Contribution Amount	Fund-Raiser
09/19/2018		Blom, David 304 Wauconda Road Marshalltown, IA 50158	None	\$25.00	X
Cash					
09/19/2018		Brandenburg, Garry 206 E. Spath Street Albion, IA 50005	None	\$25.00	X
Cash					
09/19/2018	Check # 3624	Butcher, Charles and Joann 3002 S. Center Street Marshalltown, IA 50158	None	\$50.00	X
09/19/2018	Check # 3650	Eddy, Donna M. 917 8th Avenue Marshalltown, IA 50158	None	\$25.00	X
09/19/2018	Check # 7301	Edler, Jeff L. 1554 200th St. State Center, IA 50247	None	\$100.00	X
09/19/2018	Check # 1132	Fisher, Dean & Viki 1306 290th. st Montour, IA 50173	None	\$100.00	X
09/19/2018	Check # 1171	Geil, Carol 1602 W. Lincoln Way Marshalltown, IA 50158	None	\$20.00	X
09/19/2018		Johnson, Gordie 2203 Govenors Road Marshalltown, IA 50158	None	\$25.00	X
Cash					
09/19/2018	Check # 4527	Lamb, Tommy & Donna 312 Nicholssa Dr. Marshalltown, IA 50158	None	\$25.00	X
09/19/2018	Check # 8295	Long, Clair and Helen 2450 233rd Street Marshalltown, IA 50158	None	\$50.00	X
09/19/2018		Mack, Tom and Cindy 204 Highland Acres Road Marshalltown, IA 50158	None	\$50.00	X
Cash					
09/19/2018	Check # 6514	McKibben, Larry and Marlene 1703 Robertson Drive Marshalltown, IA 50158	None	\$50.00	X
09/19/2018		Nehring, James 511 Co HWY S-45 Iowa Falls, IA 50126	None	\$25.00	X
Cash					
09/19/2018	Check # 4003	Ozono, Brian and Theresa 1504 Greenfield Drive Marshalltown, IA 50158	None	\$100.00	X
09/19/2018	Check # 4259	Short, Sandra 804 Merle Hibbs Blvd. Marshalltown, IA 50158	None	\$25.00	X
09/19/2018		Stanley, Carol 2260 140th Street Albion, IA 50005	None	\$20.00	X
Cash					
09/19/2018		Townsend, Leon 2404 Sand Road Marshalltown, IA 50158	None	\$100.00	X
Cash					

Contribution Date	Contribution Committee	Name and Address of Contributor	Relationship To Committee	Contribution Amount	Fund-Raiser
09/19/2018	Check # 2911	Wiedenmann, Carol 2018 Edgebrook Drive Marshalltown, IA 50158	None	\$250.00	X
09/19/2018	Check # 3068	Willits, Peggy V. and Larry L 2024 200th Street Marshalltown, IA 50158	None	\$150.00	X
09/19/2018	Check # 7505	Zeihan, Jerald and Agnes 1706 S. 4th Street Marshalltown, IA 50158	None	\$100.00	X
09/20/2018	Check # 4406	Seberger, S & C 2608 Ridge Rd. Marshalltown, IA 50158	None	\$40.00	X
09/25/2018	Check # 7507	Ites, Dale & Sandra 2019 Elmcrest Dr. Marshalltown, IA 50158	None	\$75.00	X
09/25/2018	Check # 1224	Riskedahl, Reed 1412 S. 5th St. Marshalltown, IA 50158	None	\$100.00	X
09/28/2018	Check # 4204	Salasek, Steven & Joyce 2701 Underwood Ave. Marshalltown, IA 50158	None	\$100.00	X
09/29/2018	Check # 10547	Williams, John & Susan 1725 Country Club Lane Marshalltown, IA 50158	None	\$500.00	X
10/01/2018	Check # 4208	Crow, Ronald & Lorraine 211 E. Anson St. Marshalltown, IA 50158	None	\$50.00	X
10/02/2018	Check # 4930	Nichols, Patricia K. 1733 160th St. Albion, IA 50005	None	\$50.00	X
10/04/2018		Adams, Deane 104 Jason Rd. Conrad, IA 50621	None	\$40.00	X
Cash					
10/09/2018	Check # 5181	Kuhlman, Charles & Ann 2402 Govenor Rd. Marshalltown, IA 50158	None	\$100.00	X
10/10/2018		Siems, Ed 1351 Prarie Ave. Marshalltown, IA 50158	None	\$100.00	X
Cash					

Total Regular Contributions	\$0.00
Total Fundraiser Contributions	\$11,740.00
Grand Total All Contributions	\$11,740.00

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Schedule B: Expenditures

Sch-B

Perez for house	
Committee Type:	State House
County:	Marshall
District:	71
Committee Code:	2480
Political Party:	Republican

Status:		Amended
Statutory Due Date	10/19/2018	
Adjusted Due Date		
Filed Date	10/18/2018 8:52:18 PM	
Postmark Date		
Amendment Date	10/19/2018 9:05:10 AM	

Expenditure Date	Expenditure Committee	Expenditure Name & Address	Purpose	Expenditure Amount
8/6/2018	Check # 1006	United States Postal Service 309 E. Linn Street Marshalltown, IA 50158	Postage, Shipping, Delivery	\$50.00
Postage Stamps				
8/7/2018	Check # 1007	Graphic Impressions 6 West Main Street Marshalltown, IA 50158	Printing & Reproduction	\$32.90
Donor cards and envelopes				
8/10/2018	Check # 0	Farmers Savings Bank 205 W. Main St. Marshalltown, IA 50158	Bank Charges	\$26.85
Check Printing Charge				
8/10/2018	Check # 0	Farmers Savings Bank 205 W. Main St. Marshalltown, IA 50158	Bank Charges	\$21.40
Service Charge 5.00, Tax .35/ month for May 2018, June 2018, July 2018, August 2018				
8/11/2018	Check # 1009	United States Postal Service 309 E. Linn Street Marshalltown, IA 50158	Postage, Shipping, Delivery	\$100.00
Postage Stamps				
8/13/2018	Check # 1008	Adler Ebgraving & Screenprint Co. 307 Riverside Marshalltown, IA 50158	Printing & Reproduction	\$255.73
Silkscreen for Shirts				
8/13/2018	Check # 1010	Graphic Impressions 6 West Main Street Marshalltown, IA 50158	Printing & Reproduction	\$32.50
Donation Cards and Envelopes				
9/4/2018	Check # 0	Farmers Savings Bank 205 W. Main St. Marshalltown, IA 50158	Bank Charges	\$5.35
Bank charge plus tax				
9/13/2018	Check # 1014	Graphic Impressions 6 West Main Street Marshalltown, IA 50158	Printing & Reproduction	\$103.04
200 Fundraiser flyers and envelopes.				
9/13/2018	Check # 1013	United States Postal Service 309 E. Linn Street Marshalltown, IA 50158	Postage, Shipping, Delivery	\$50.00
9/19/2018	Check # 1011	Hyvee Grocery 802 S. Center St. Marshalltown, IA 50158	Other Expenditure	\$81.39
Plates, cups, utensils, soda for pizza fund raiser event.				
9/19/2018	Check # 1012	Pizza Hut 707 W. Madison Marshalltown, IA 50158	Fundraiser Food	\$170.99
20 Pizzas for fundraiser.				
10/2/2018	Check # 0	Farmers Savings Bank 205 W. Main St. Marshalltown, IA 50158	Bank Charges	\$5.35
Bank Charge plus tax				

Expenditure Date	Expenditure Committee	Expenditure Name & Address	Purpose	Expenditure Amount
10/2/2018	Check # 1017	Sign Creations 111 S. 1st Ave. Marshalltown, IA 50158	Campaign Signs	\$695.00
Quantity -10 4'x8' signs				
10/10/2018	9161 Check # 1018	Republican Party of Iowa 621 East Ninth Street Des Moines, IA 50309	Printing & Reproduction	\$8,400.00
Mailer				

Total Amount	\$10,030.50
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Schedule E: In Kind Contributions

Sch-E

Perez for house				Status: Amended	
Committee Type: State House				Statutory Due Date	10/19/2018
County: Marshall				Adjusted Due Date	
District: 71				Filed Date	10/18/2018 8:52:18 PM
Committee Code: 2480				Postmark Date	
Political Party: Republican				Amendment Date	10/19/2018 9:05:10 AM

Date	Name & Address of Contributor	Relationship to Candidate	Description of Contribution	Estimated Fair Market Value	Fund-Raiser
10/9/2018 Comm # 9161	Republican Party of Iowa 621 East Ninth Street Des Moines, IA 50309		Postage, Shipping, Delivery Mail	\$2,857.66	

Total Estimated Fair Market Value	\$2,857.66
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