

DR-2 Disclosure Summary Page

DR-2

Bridget Carberry Montgomery for Iowa		Status:		Audited
Committee Type:	State House	Statutory Due Date	11/4/2022	
County:	Dallas	Adjusted Due Date		
District:	46	Filed Date	11/3/2022 3:26:04 PM	
Committee Code:	2659	Postmark Date		
Political Party:	Democratic	Amendment Date	9/21/2023 11:42:36 AM	
Report Date: 2022		Candidate Name: Carberry Montgomery, Bridget A		

Treasurer

Last Name: Opfer		First Name: Nicole		MI:
Address: 2716 147th Street				
City: Urbandale	State: IA	Zip Code: 50323	Phone: (515) 418-0678	
E-Mail: nopfer@hotmail.com				

Chairperson

Last Name: DePhillips		First Name: Laurie		MI:
Address: 1121 NE 19th Street				
City: Grimes	State: IA	Zip Code: 50111	Phone: (515) 450-3459	
E-Mail: ldephill@gmail.com				

Statement of Cash On Hand

Cash On Hand At Start Of Period	\$46,413.77
Schedule A: Cash Contributions Total	\$2,405.00
Schedule F1: Loans Received Total	\$0.00
Schedule H2: Campaign Property Sales	\$0.00
Sub-Total	\$48,818.77
Schedule B: Expenditure Total	\$40,799.16
Schedule F2: Cash Loan Repayments	\$0.00
Cash on Hand at End of Period	\$8,019.61

Additional Assets and Liabilities

Loans In Place at Start of Period	\$0.00
Schedule D: Unpaid Bills	\$0.00
Schedule E: In-Kind Contributions	\$33,247.93
Schedule F2: Forgiven Loans	\$0.00
Schedule F2: Outstanding Loans	\$0.00
Schedule G: Consultant Breakdown	No
Schedule H1: Campaign Property Value	\$0.00

Schedule A: Contributions

Sch-A

Bridget Carberry Montgomery for Iowa	Status:	Audited
Committee Type: State House	Statutory Due Date	11/4/2022
County: Dallas	Adjusted Due Date	
District: 46	Filed Date	11/3/2022 3:26:04 PM
Committee Code: 2659	Postmark Date	
Political Party: Democratic	Amendment Date	9/21/2023 11:42:36 AM

Contribution Date	Contribution Committee	Name and Address of Contributor	Relationship To Committee	Contribution Amount	Fund-Raiser
10/16/2022	Check # 400744887	DeLeo, Kristen 10938 Ardath Ave Inglewood, CA 90303	None	\$100.00	
10/16/2022	Check # 400744887	Drtina, Susan 9647 Providence Rd Saint Paul, MN 55129	None	\$100.00	
10/16/2022	Check # 400744887	Perez, Denise 709 NE 7 St Grimes, IA 50111	None	\$25.00	
10/16/2022	Check # 400744887	Taets, R. Jay 275 Southview Drive Waukee, IA 50263	None	\$25.00	
10/18/2022	OSF50304 Check # 000	EVERYTOWN FOR GUN SAFETY ACTION FUND, INC. PAC PO Box 4184 New York, IA 10163		\$1,000.00	
10/19/2022	Check #	Warren, Linda 3101 Garden Avenue Des Moines, IA 50310	None	\$30.00	
10/23/2022	Check # 400752951	Mcguire, Andrea 100 37th St Des Moines, IA 50312	None	\$100.00	
10/23/2022	Check # 400752951	Menke, Jason 8011 Maple Dr Urbandale, IA 50322	None	\$50.00	
10/23/2022	Check # 400752951	O'Connor, David 1812 80th Street Windsor Heights, IA 50324	None	\$25.00	
10/23/2022	Check # 400752951	Olesen, Susan 204 NE Grant Greenfield, IA 50849	None	\$25.00	
10/23/2022	Check # 400752951	Perez, Denise 709 NE 7 St Grimes, IA 50111	None	\$25.00	
10/23/2022	Check # 400752951	Poole, Meredith 14810 Wilden Dr Urbandale, IA 50323	None	\$100.00	
10/23/2022	Check # 400752951	Racki, Joan 9008 Iltis Dr URBANDALE, IA 50322	None	\$50.00	
10/23/2022	Check # 400752951	Schumann, Brenda 4114 Leonard Place Des Moines, IA 50310	None	\$25.00	
10/24/2022	Check #	Hall, Carrie 2323 Park Avenue Des Moines, IA 50321	None	\$100.00	

Contribution Date	Contribution Committee	Name and Address of Contributor	Relationship To Committee	Contribution Amount	Fund-Raiser
10/30/2022	Check # 400760147	Colsch, Nichole 805 Maple Street Waukee, IA 50263	None	\$25.00	
10/30/2022	Check # 400760147	Doke-Kerns, Jennifer 340 Sw 5th St Unit 316 Des Moines, IA 50309	None	\$10.00	
10/30/2022	Check # 400760147	Friedel, Aaron 15223 Prairie Ave Urbandale, IA 50323	None	\$25.00	
10/30/2022	Check # 400760147	Fross, Suzanne 5824 Sweetwater Dr Des Moines, IA 50320	None	\$10.00	
10/30/2022	Check # 400760147	Gustafson, Gregg 32344 335th Street Waukee, IA 50263	None	\$150.00	
10/30/2022	Check # 400760147	Hurlbut, Abby 3100 150th st Urbandale, IA 50323	None	\$100.00	
10/30/2022	Check # 400760147	Loney, Jeff 5044 Coachlight Drive West Des Moines, IA 50265	None	\$10.00	
10/30/2022	Check # 400760147	Newton Rosenow, Mandy 3115 150th St Urbandale, IA 50323	None	\$100.00	
10/30/2022	Check # 400760147	Purcell, Jill 15232 Prairie Ave Urbandale, IA 50323	None	\$25.00	
11/01/2022	Check # 400762353	Couch, Jeffrey 7007 Oliver Smith Drive Urbandale, IA 50322	None	\$50.00	
11/01/2022	Check # 400762353	Kakar, Jasvinder 3907 147th Urbandale, IA 50323	None	\$100.00	
11/01/2022	Check # 400762353	Welch, Tiffany 15040 hawthorn dr Clive, IA 50325	None	\$20.00	

Total Regular Contributions	\$2,405.00
Total Fundraiser Contributions	\$0.00
Grand Total All Contributions	\$2,405.00

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Schedule B: Expenditures

Sch-B

Bridget Carberry Montgomery for Iowa		Status:		Audited
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County:	Dallas	Adjusted Due Date		
District:	46	Filed Date	11/3/2022 3:26:04 PM	
Committee Code:	2659	Postmark Date		
Political Party:	Democratic	Amendment Date	9/21/2023 11:42:36 AM	

Expenditure Date	Expenditure Committee	Expenditure Name & Address	Purpose	Expenditure Amount
10/16/2022	Check #	Heavenly Delights 105 E. First Street Grimes, IA 50111	Other Expenditure	\$20.80
Prizes for coloring contest				
10/17/2022	Check #	IDP 5661 Fleur Drive West Des Moines, IA 50266	Charitable Contributions	\$35,000.00
Donation				
10/17/2022	Check #	Jimmy John's 105 N. Warrior Ln. West Des Moines, IA 50266	Gifts or Meals for Volunteers	\$15.60
Volunteer Meals				
10/18/2022	Check #	West Bank 1601 22nd St #100 West Des Moines, IA 50266	Bank Charges	\$10.00
Wire Fee				
10/18/2022	Check #	West Bank 1601 22nd St #100 West Des Moines, IA 50266	Bank Charges	\$0.17
Sales Tax				
10/19/2022	Check #	Amazon.com 410 Terry Ave N Woodward, IA 50276	Office Supplies	\$42.79
Office Supplies				
10/19/2022	Check #	Cayanne's Cafe 121 Main Street Des Moines, IA 50316	Gifts or Meals for Volunteers	\$20.00
Volunteer Meals				
10/21/2022	Check #	Carter Printing 1739 E Grand Ave Des Moines, IA 50316	Printing & Reproduction	\$502.90
Printing				
10/24/2022	Check #	House Truman Fund 5661 Fleur Drive Grimes, IA 50111	Professional Fees	\$50.00
Texting Expenses				
10/25/2022	Check #	Breadeaux Pizza 101 N. James Street Des Moines, IA 50321	Gifts or Meals for Volunteers	\$27.68
Volunteer Food				
10/25/2022	Check #	Heavenly Delights 105 E. First Street Grimes, IA 50111	Other Expenditure	\$10.40
Prizes for coloring contest				
10/27/2022	Check #	IDP 5661 Fleur Drive West Des Moines, IA 50266	Charitable Contributions	\$5,038.00
Donation				
10/31/2022	Check #	ActBlue 366 Summer Street Somerville, MA 02144	Web Fees	\$50.36
Web Fees				
10/31/2022	Check #	Casey's 4400 128th Street Menlo Park, CA 94025	Gifts or Meals for Volunteers	\$7.25
Volunteer Food				
10/31/2022	Check #	West Bank 1601 22nd St #100 West Des Moines, IA 50266	Bank Charges	\$0.21
Paper Statement Fee Taxes				

Expenditure Date	Expenditure Committee	Expenditure Name & Address	Purpose	Expenditure Amount
10/31/2022	Check #	West Bank 1601 22nd St #100 West Des Moines, IA 50266	Bank Charges	\$3.00
Paper Statement Fee				

Total Amount	\$40,799.16
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Schedule E: In Kind Contributions

Sch-E

Bridget Carberry Montgomery for Iowa			Status:		Audited
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County: Dallas			Adjusted Due Date		
District: 46			Filed Date	11/3/2022 3:26:04 PM	
Committee Code: 2659			Postmark Date		
Political Party: Democratic			Amendment Date	9/21/2023 11:42:36 AM	

Date	Name & Address of Contributor	Relationship to Candidate	Description of Contribution	Estimated Fair Market Value	Fund-Raiser
10/20/2022 Comm # 9098	Iowa Democratic Party 5661 Fleur Drive Des Moines, IA 50321		Advertising Mailing	\$4,618.22	
10/20/2022 Comm # 9098	Iowa Democratic Party 5661 Fleur Drive Des Moines, IA 50321		Advertising Mailing	\$5,947.15	
10/20/2022 Comm # 9098	Iowa Democratic Party 5661 Fleur Drive Des Moines, IA 50321		Advertising Mailing	\$4,620.10	
10/20/2022 Comm # 9098	Iowa Democratic Party 5661 Fleur Drive Des Moines, IA 50321		Advertising Digital	\$1,767.00	
11/1/2022 Comm # 9098	Iowa Democratic Party 5661 Fleur Drive Des Moines, IA 50321		Advertising Television	\$16,295.46	

Total Estimated Fair Market Value	\$33,247.93
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