

DR-2 Disclosure Summary Page

DR-2

Wellmark, Inc. PAC or WellPAC		Status:		Audited
Committee Type:	Iowa PAC	Statutory Due Date	1/19/2024	
County:	NA	Adjusted Due Date		
District:	0	Filed Date	1/5/2024 1:27:41 PM	
Committee Code:	6498	Postmark Date		
Political Party:	Not Available	Amendment Date		
Report Date: 2023		Candidate Name:		

Treasurer

Last Name:	Geib	First Name:	Brandon	MI:	
Address:	1331 Grand Avenue	Station 5W528			
City:	Des Moines	State:	IA	Zip Code:	50309
Phone:	(515) 376-5590				
E-Mail:	geibb@wellmark.com				

Chairperson

Last Name:	Sundstrom	First Name:	Scott	MI:	A
Address:	1331 Grand Avenue	Station 5W620			
City:	Des Moines	State:	IA	Zip Code:	50309
Phone:	(515) 376-5537				
E-Mail:	Sundstromsa@wellmark.com				

Statement of Cash On Hand

Cash On Hand At Start Of Period	\$33,813.25
Schedule A: Cash Contributions Total	\$57,956.70
Schedule F1: Loans Received Total	\$0.00
Schedule H2: Campaign Property Sales	\$0.00
Sub-Total	\$91,769.95
Schedule B: Expenditure Total	\$52,750.00
Schedule F2: Cash Loan Repayments	\$0.00
Cash on Hand at End of Period	\$39,019.95

Additional Assets and Liabilities

Loans In Place at Start of Period	\$0.00
Schedule D: Unpaid Bills	\$0.00
Schedule E: In-Kind Contributions	\$2,462.37
Schedule F2: Forgiven Loans	\$0.00
Schedule F2: Outstanding Loans	\$0.00
Schedule G: Consultant Breakdown	No
Schedule H1: Campaign Property Value	\$0.00

Schedule A: Contributions

Sch-A

Wellmark, Inc. PAC or WellPAC	Status:	Audited
Committee Type: Iowa PAC	Statutory Due Date	1/19/2024
County: NA	Adjusted Due Date	
District: 0	Filed Date	1/5/2024 1:27:41 PM
Committee Code: 6498	Postmark Date	
Political Party: Not Available	Amendment Date	

Contribution Date	Contribution Committee	Name and Address of Contributor	Relationship To Committee	Contribution Amount	Fund-Raiser
08/29/2023	Check # 4354	Brown, David S. 4137 Greenwood Drive Des Moines, IA 50312	None	\$5,000.00	
Contribution					
09/05/2023	Check # 6173	Jackson, Laura 8903 NW 73rd Place Johnston, IA 50131	None	\$5,000.00	
Contribution					
09/26/2023	Check # 4708	Jenkins, Cammy 14606 Holcomb Avenue Urbandale, IA 50323	None	\$1,250.00	
Contribution					
10/03/2023	Check # 5877	Henze, Daryl 14120 Timberline Dr Urbandale, IA 50323	None	\$2,500.00	
Contribution					
10/04/2023	Check # 1514	Therhault, Tim 3624 Salt Creek Circle Oak Brook, IL 60523	None	\$2,500.00	
Contribution					
10/10/2023	Check # 3186	Laird, Douglas 8800 Rolling Road Toddville, IA 52341	None	\$2,500.00	
Contribution					
10/10/2023	Check # 6435	Larson, Paul 31329 Chardonay Point Waukee, IA 50263	None	\$2,500.00	
Contribution					
10/10/2023	Check # 1515	Vaudt, David 136 East Avenue, Unit 1B Norwalk, CT 06851	None	\$2,500.00	
Contribution					
10/12/2023	Check # 8261	Langstraat, Harlan 2532 Fox Valley Dr. SW Rochester, MN 55902	None	\$3,000.00	
Contribution					
10/19/2023	Check # 209	Hlivko, Paul 2841 Gilmore Avenue Des Moines, IA 50312	None	\$1,250.00	
Contribution					
11/07/2023	Check # 164	Snyder Rivera, Valerie 311 SW 15th Street Ankeny, IA 50023	None	\$1,250.00	
Contribution					
12/20/2023	Check # 331	Robinson, Sherwin 1223 Tulip Tree Ln West Des Moines, IA 50266	None	\$1,000.00	

Contribution Date	Contribution Committee	Name and Address of Contributor	Relationship To Committee	Contribution Amount	Fund-Raiser
12/31/2023		Bachman, Natalie 703 NE Pinnacle Ct. Ankeny, IA 50021	None	\$625.04	
Payroll Deduction: \$48.08 x 13 pay periods					
12/31/2023		Badeaux, McAllen 4708 152nd Street Urbandale, IA 50323	None	\$625.04	
Payroll Deduction: \$48.08 x 13 pay periods					
12/31/2023		Bartle, Bradley 415 SW 11th Street Des Moines, IA 50309	None	\$650.00	
Payroll Deduction: \$50.00 x 13 pay periods					
12/31/2023		Chasten, Kenny 2717 Lexington Dr Norwalk, IA 50211	None	\$650.00	
Payroll Deduction: \$50.00 x 13 pay periods					
12/31/2023		Chickering, Marcelle 8900 NW 73rd Place Johnston, IA 50131	None	\$2,499.90	
Payroll Deduction: \$192.30 x 13 pay periods					
12/31/2023		Clendenin, John T 3010 153rd Urbandale, IA 50323	None	\$2,499.90	
Payroll Deduction: \$192.30 x 13 pay periods					
12/31/2023		Cose, Amy 580 Spyglass Court Waukee, IA 50263	None	\$640.40	
Payroll Deduction: \$48.08 x 5 pay periods; \$50 x 8 pay periods					
12/31/2023		Daniel, Dave 10540 NW 74th Place Johnston, IA 50131	None	\$625.04	
Payroll Deduction: \$48.08 x 13 pay periods					
12/31/2023		DeGraff, Kristine A. 15720 Tanglewood Drive Urbandale, IA 50323	None	\$625.04	
Payroll Deduction: \$48.08 x 13 pay periods					
12/31/2023		Eddy, Paul 732 S. Tiburon Cove West Des Moines, IA 50266	None	\$1,538.40	
Payroll Deduction: \$192.30 x 8 pay periods					
12/31/2023		Fried, Young 16105 Baywood lane Eden Prairie, MN 55346	None	\$192.32	
Payroll Deduction: \$48.08 x 4 pay periods					
12/31/2023		Geib, Brandon 5724 Woodland Raod Des Moines, IA 50312	None	\$130.00	
Payroll Deduction: \$10.00 x 13 pay periods					
12/31/2023		Humphrey, Jason 1624 NW 27th Court Ankeny, IA 50023	None	\$625.04	
Payroll Deduction: \$48.08 x 13 pay periods					
12/31/2023		Kitundu, Peter 311 Glenview Drive Des Moines, IA 50312	None	\$625.04	
Payroll Deduction: \$48.08 x 13 pay periods					
12/31/2023		Kuennen, Christa 4950 Cherrywood Place West Des Moines, IA 50265	None	\$625.04	
Payroll Deduction: \$48.08 x 13 pay periods					

Contribution Date	Contribution Committee	Name and Address of Contributor	Relationship To Committee	Contribution Amount	Fund-Raiser
12/31/2023		Landin, Jared 2925 SE Belfry Drive Waukee, IA 50265	None	\$2,499.90	
Payroll Deduction: \$192.30 x 13 pay periods					
12/31/2023		Lattina, Kyle 106 58th Court West Des Moines, IA 50266	None	\$625.04	
Payroll Deduction: \$48.08 x 13 pay periods					
12/31/2023		Lickteig, M. Michelle 4000 Wolcott Ave Des Moines, IA 50321	None	\$130.00	
Payroll Deduction: \$10.00 x 13 pay periods					
12/31/2023		Luse, Adam 18675 Polk St. Milo, IA 50166	None	\$384.64	
Payroll Deduction: \$48.08 x 8 pay periods					
12/31/2023		McTaggart, Sean 2578 NE 95th Ave Ankeny, IA 50021	None	\$2,499.90	
Payroll Deduction: \$192.30 x 13 pay periods					
12/31/2023		Mentele, Jennifer 102 W. Honors Street Sioux Falls, SD 57108	None	\$625.04	
Payroll Deduction: \$48.08 x 13 pay periods					
12/31/2023		Moss, Mindy 9109 NW 71st Avenue Johnston, IA 50131	None	\$625.04	
Payroll Deduction: \$48.08 x 13 pay periods					
12/31/2023		Mullick, Sumita 730 SE Westbranch Dr. Waukee, IA 50263	None	\$153.84	
Payroll Deduction: \$38.46x4 pay periods					
12/31/2023		Munir, Naim 10137 Empire Court West Des Moines, IA 50266	None	\$1,716.00	
Payroll Deduction: \$132.00 x 13 pay periods					
12/31/2023		Pichai, Srivathsan 9109 NW 71st Avenue Johnston, IA 50131	None	\$846.16	
Payroll Deduction: \$115.38 x 4 pay periods and \$48.08 x 8 pay periods					
12/31/2023		Schendel, Julie 2518 NW 159th Street Clive, IA 50325	None	\$625.04	
Payroll Deduction: \$48.08 x 13 pay periods					
12/31/2023		Shah, Keith 1745 Glen Oaks Drive West Des Moines, IA 50265	None	\$2,499.90	
Payroll Deduction: \$192.30 x 13 pay periods					
12/31/2023		Sundstrom, Scott 264 E. Center Street Des Moines, IA 50309	None	\$1,300.00	
Payroll Deduction: \$100.00 x 13 pay periods					

Total Regular Contributions	\$57,956.70
Total Fundraiser Contributions	\$0.00
Grand Total All Contributions	\$57,956.70

Generated On (UTC): 2/15/2024 7:00:08 PM

Schedule B: Expenditures

Sch-B

Wellmark, Inc. PAC or WellPAC		Status:	Audited
Committee Type:	Iowa PAC	Statutory Due Date	1/19/2024
County:	NA	Adjusted Due Date	
District:	0	Filed Date	1/5/2024 1:27:41 PM
Committee Code:	6498	Postmark Date	
Political Party:	Not Available	Amendment Date	

Expenditure Date	Expenditure Committee	Expenditure Name & Address	Purpose	Expenditure Amount
7/3/2023	9659 Check # 3372	Federation of Iowa Insurers PAC 1331 Grand Avenue Station 5W528 Des Moines, IA 50309	Political Contribution	\$5,000.00
7/3/2023	Check # 3373	South Dakota House GOP PAC 2525 East Old Orchard Trail Sioux Falls, SD 57103	Political Contribution	\$1,250.00
8/16/2023	2294 Check # 3377	Lundgren for House 916 HEATHER DR PEOSTA, IA 52068	Political Contribution	\$2,500.00
8/16/2023	2352 Check # 3378	Ann Meyer for Statehouse 1948 Stadium Drive Fort Dodge, IA 50501	Political Contribution	\$2,500.00
8/29/2023	Check # 3379	South Dakota Senate PAC 5909 S. Bristol Dr. Sioux Falls, SD 57106	Political Contribution	\$250.00
Event sponsorship				
9/7/2023	2014 Check # 3381	Costello for Iowa Senate 37265 Rains Ave Imogene, IA 51645	Political Contribution	\$2,500.00
9/7/2023	2270 Check # 3382	Jeff Edler for State Senate 1554 200TH STREET STATE CENTER, IA 50247	Political Contribution	\$2,500.00
9/8/2023	731 Check # 3383	People for Pam Jochum 2368 Jackson St. Dubuque, IA 52001	Political Contribution	\$3,000.00
9/14/2023	SWGA50092 Check # 3384	Barb Kniff McCulla for Iowa 1309 Elmridge Drive Pella, IA 50219	Political Contribution	\$500.00
9/14/2023	2047 Check # 3385	Kaufmann for State House 1527 330th St. Wilton, IA 52778	Political Contribution	\$2,500.00
9/14/2023	2002 Check # 3386	Sinclair for Iowa 1255 King Rd. Allerton, IA 50008	Political Contribution	\$3,000.00
9/15/2023	2402 Check # 3387	Kenan Judge for Iowans P.O. Box 594 Waukegan, IA 50263	Political Contribution	\$500.00
9/27/2023	2231 Check # 3389	Jennifer Konfrst for Iowa 6518 Northwest Drive Windsor Heights, IA 50324	Political Contribution	\$3,000.00
9/28/2023	1953 Check # 3388	Friends of Whitver 3400 SE Glenstone Drive, Unit 11 Grimes, IA 50111-5088	Political Contribution	\$4,000.00
10/1/2023	Check # 3380	Mort PAC 122 W. Broadway Avenue Pierre, SD 57501	Political Contribution	\$1,000.00
Event sponsorship				

Expenditure Date	Expenditure Committee	Expenditure Name & Address	Purpose	Expenditure Amount
10/9/2023	2633 Check # 3390	Bousselot for Iowa 4003 SW 4Th St Ankeny, IA 50023	Political Contribution	\$1,000.00
10/10/2023	1206 Check # 3391	Petersen for State Senate 4300 Beaver Hills Drive Des Moines, IA 50310	Political Contribution	\$500.00
10/26/2023	Check # 3393	Amber Arlint for SD House 8605 S Regent Park Dr. Sioux Falls, SD 57108	Political Contribution	\$250.00
10/26/2023	Check # 3396	Bartels for House 1244 N Maple Watertown, SD 57201	Political Contribution	\$250.00
10/26/2023	Check # 3392	Diedrich for Senate 4884 Cliff Dr. Rapid City, SD 57702	Political Contribution	\$250.00
10/26/2023	Check # 3395	Schoenbeck for Senate 419 54th St SW Watertown, SD 57201	Political Contribution	\$250.00
10/26/2023	Check # 3394	Steve Kolbeck for State Senate 713 S 5th St. Brandon, SD 57005	Political Contribution	\$250.00
11/7/2023	Check # 3397	Mike Weisgram for Legislature 114 Port Charlotte Ft. Pierre, SD 57532	Political Contribution	\$250.00
11/15/2023	Check # 3398	Feenstra for Congress 641 2nd Street Hull, IA 51239	Political Contribution	\$1,000.00
11/28/2023	Check # 3399	Friends of Taylor Rehfeldt 2525 East Old Orchard Trail Sioux Falls, SD 57103	Political Contribution	\$250.00
12/19/2023	Check # 3402	BluePAC 1310 G St NW 12th Floor Washington, DC 20005	Political Contribution	\$12,000.00
12/19/2023	OSF50385 Check # 3403	Iowans for Zach Nunn 228 S Washington St Ste 115 Alexandria, IA 22314	Political Contribution	\$2,500.00

Total Amount	\$52,750.00
---------------------	--------------------

Schedule E: In Kind Contributions

Sch-E

Wellmark, Inc. PAC or WellPAC		Status: Audited	
Committee Type: Iowa PAC		Statutory Due Date	1/19/2024
County: NA		Adjusted Due Date	
District: 0		Filed Date	1/5/2024 1:27:41 PM
Committee Code: 6498		Postmark Date	
Political Party: Not Available		Amendment Date	

Date	Name & Address of Contributor	Relationship to Candidate	Description of Contribution	Estimated Fair Market Value	Fund-Raiser
12/31/2023	Wellmark, Inc. 1331 Grand Avenue Station 5W570 Des Moines, IA 50309		Office Holder Expenses In Kind Office space and utilities	\$62.40	
12/31/2023	Wellmark, Inc. 1331 Grand Avenue Station 5W570 Des Moines, IA 50309		Postage, Shipping, Delivery In Kind Postage and supplies	\$11.97	
12/31/2023	Wellmark, Inc. 1331 Grand Avenue Station 5W570 Des Moines, IA 50309		Salary & Gratuity In Kind Salary	\$2,388.00	

Total Estimated Fair Market Value	\$2,462.37
-----------------------------------	------------