

DR-2 Disclosure Summary Page

DR-2

Wellmark, Inc. PAC or WellPAC		Status:		Audited
Committee Type:	Iowa PAC	Statutory Due Date	1/19/2022	
County:	NA	Adjusted Due Date		
District:	0	Filed Date	1/10/2022 11:30:06 AM	
Committee Code:	6498	Postmark Date		
Political Party:	Not Available	Amendment Date	5/24/2023 11:41:46 AM	
Report Date: 2021		Candidate Name:		

Treasurer

Last Name:	Geib	First Name:	Brandon	MI:	
Address:	1331 Grand Avenue	Station 5W528			
City:	Des Moines	State:	IA	Zip Code:	50309
Phone:	(515) 376-5590				
E-Mail:	geibb@wellmark.com				

Chairperson

Last Name:	Sundstrom	First Name:	Scott	MI:	A
Address:	1331 Grand Avenue	Station 5W620			
City:	Des Moines	State:	IA	Zip Code:	50309
Phone:	(515) 376-5537				
E-Mail:	Sundstromsa@wellmark.com				

Statement of Cash On Hand

Cash On Hand At Start Of Period	\$38,619.42
Schedule A: Cash Contributions Total	\$54,906.79
Schedule F1: Loans Received Total	\$0.00
Schedule H2: Campaign Property Sales	\$0.00
Sub-Total	\$93,526.21
Schedule B: Expenditure Total	\$23,750.00
Schedule F2: Cash Loan Repayments	\$0.00
Cash on Hand at End of Period	\$69,776.21

Additional Assets and Liabilities

Loans In Place at Start of Period	\$0.00
Schedule D: Unpaid Bills	\$0.00
Schedule E: In-Kind Contributions	\$2,343.24
Schedule F2: Forgiven Loans	\$0.00
Schedule F2: Outstanding Loans	\$0.00
Schedule G: Consultant Breakdown	No
Schedule H1: Campaign Property Value	\$0.00

Schedule A: Contributions

Sch-A

Wellmark, Inc. PAC or WellPAC	Status:	Audited
Committee Type: Iowa PAC	Statutory Due Date	1/19/2022
County: NA	Adjusted Due Date	
District: 0	Filed Date	1/10/2022 11:30:06 AM
Committee Code: 6498	Postmark Date	
Political Party: Not Available	Amendment Date	5/24/2023 11:41:46 AM

Contribution Date	Contribution Committee	Name and Address of Contributor	Relationship To Committee	Contribution Amount	Fund-Raiser
07/15/2021	Check # 5119	Newton, Tom 1362 72nd St Windsor Heights, IA 50324	None	\$1,250.00	
contribution					
08/31/2021	Check # 4701	Brown, David S. 4137 Greenwood Drive Des Moines, IA 50312	None	\$5,000.00	
contribution					
08/31/2021	Check # 197	Hlivko, Paul 14504 Plum drive Urbandale, IA 50323	None	\$2,500.00	
contribution					
09/08/2021	Check # 6044	Jackson, Laura 8903 NW 73rd Place Johnston, IA 50131	None	\$5,000.00	
for 2021 contribution					
09/20/2021	Check # 5374	Henze, Daryl 14120 Timberline Dr Urbandale, IA 50323	None	\$2,500.00	
contribution					
09/20/2021	Check # 6281	Larson, Paul 31329 Chardonay Point Waukee, IA 50263	None	\$2,500.00	
contribution					
09/20/2021	Check # 1411	Therhault, Tim 3624 Salt Creek Circle Oak Brook, IL 60523	None	\$5,000.00	
contribution					
09/27/2021	Check # 1427	Dreher, Melanie 5555 N Sheridan Rd Chicago, IL 60640	None	\$2,500.00	
contribution					
09/27/2021	Check # 1373	Vaudt, David 136 East Avenue, Unit 1B Norwalk, CT 06851	None	\$2,500.00	
contribution					
09/30/2021	Check # 2200	Eddy, Paul 732 S. Tiburon Cove West Des Moines, IA 50266	None	\$5,000.00	
contribution					
10/08/2021	Check # 1698	Lavin, Angeline 2304 W Barrington Circle Sioux Falls, SD 57108	None	\$2,500.00	
contribution					
10/08/2021	Check # 543	Snyder Rivera, Valerie 311 SW 15th Street Ankeny, IA 50023	None	\$1,250.00	

Contribution Date	Contribution Committee	Name and Address of Contributor	Relationship To Committee	Contribution Amount	Fund-Raiser
contribution					
10/15/2021	Check # 4568	Jenkins, Cammy 14606 Holcomb Avenue Urbandale, IA 50323	None	\$1,670.00	
Contribution					
10/26/2021	Check # 1503	Fay, Mike 2387 NW 151st Circle Urbandale, IA 50325	None	\$500.00	
contribution					
12/31/2021		Berinobis, Rona 2705 NE 16th Street Ankeny, IA 50021	None	\$20.00	
Payroll Deduction: \$20 x 1 pay period					
12/31/2021		Chasten, Kenny 2717 Lexington Dr Norwalk, IA 50211	None	\$650.00	
Payroll Deduction: \$50 x 13 pay periods					
12/31/2021		Chickering, Marcelle 8900 NW 73rd Place Johnston, IA 50131	None	\$2,499.90	
Payroll Deduction: \$192.30 x 13 pay periods					
12/31/2021		Clausen, Lori 4318 N. Pennsylvania Avenue Sioux Falls, SD 57107	None	\$210.52	
Payroll Deduction: \$52.63 x 4 pay periods					
12/31/2021		Clendenin, John T 3010 153rd Urbandale, IA 50323	None	\$625.04	
Payroll Deduction: \$48.08 x 13 pay periods					
12/31/2021		Cose, Amy 580 Spyglass Court Waukee, IA 50263	None	\$625.04	
Payroll Deduction: \$48.08 x 13 pay periods					
12/31/2021		Daniel, Dave 10540 NW 74th Place Johnston, IA 50131	None	\$192.32	
Payroll Deduction: \$48.08 x 4 pay periods					
12/31/2021		DeGraff, Kristine A. 15720 Tanglewood Drive Urbandale, IA 50323	None	\$625.04	
Payroll Deduction: \$48.08 x 13 pay periods					
12/31/2021		Hosford, Robert "Matt" 1909 Redbud Street Norwalk, IA 50211	None	\$650.00	
Payroll Deduction: \$50 x 13 pay periods					
12/31/2021		Humphrey, Jason 1624 NW 27th Court Ankeny, IA 50023	None	\$384.64	
Payroll Deduction: \$48.08 x 8 pay periods					
12/31/2021		Kitundu, Peter 311 Glenview Drive Des Moines, IA 50312	None	\$625.04	
Payroll Deduction: \$48.08 x 13 pay periods					
12/31/2021		Kuennen, Christa 4950 Cherrywood Place West Des Moines, IA 50265	None	\$625.04	
Payroll Deduction: \$48.08 x 13 pay periods					
12/31/2021		Landin, Jared 2925 SE Belfry Drive Waukee, IA 50265	None	\$1,778.80	
Payroll Deduction: \$48.08 x 5 pay periods and \$192.30 x 8 pay periods					

Contribution Date	Contribution Committee	Name and Address of Contributor	Relationship To Committee	Contribution Amount	Fund-Raiser
12/31/2021		Lattina, Kyle 106 58th Court West Des Moines, IA 50266	None	\$625.04	
Payroll Deduction: \$48.08 x 13 pay periods					
12/31/2021		Lickteig, M. Michelle 4000 Wolcott Ave Des Moines, IA 50321	None	\$130.00	
Payroll Deduction: \$10 x 13 pay periods					
12/31/2021		Matuszak, Michael 7502 Dakota Circle West Des Moines, IA 50266	None	\$640.40	
Payroll Deduction: \$48.08 x 5 pay periods and \$50 x 8 pay periods					
12/31/2021		McTaggart, Sean 2578 NE 95th Ave Ankeny, IA 50021	None	\$1,826.85	
Payroll Deduction: \$57.69 x 5 pay periods and \$192.30 x 8 pay periods					
12/31/2021		Mentele, Jennifer 102 W. Honors Street Sioux Falls, SD 57108	None	\$288.48	
Payroll Deduction: \$48.08 x 6 pay periods					
12/31/2021		Newton, Tom 1362 72nd St Windsor Heights, IA 50324	None	\$384.64	
Payroll Deduction: \$48.08 x 8 pay periods					
12/31/2021		Ryan, Patrick 8518 Prairie Ridge Drive Johnston, IA 50131	None	\$400.00	
Payroll Deduction: \$50 x 8 pay periods					
12/31/2021		Sundstrom, Scott 264 E. Center Street Des Moines, IA 50309	None	\$1,300.00	
Payroll Deduction: \$100 x 13 pay periods					
12/31/2021		Van Dyke, Kevin D 709 39th Street West Des Moines, IA 50265	None	\$130.00	
Payroll Deduction: \$10 x 13 pay periods					

Total Regular Contributions	\$54,906.79
Total Fundraiser Contributions	\$0.00
Grand Total All Contributions	\$54,906.79

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Schedule B: Expenditures

Sch-B

Wellmark, Inc. PAC or WellPAC	Status:	Audited
Committee Type: Iowa PAC	Statutory Due Date	1/19/2022
County: NA	Adjusted Due Date	
District: 0	Filed Date	1/10/2022 11:30:06 AM
Committee Code: 6498	Postmark Date	
Political Party: Not Available	Amendment Date	5/24/2023 11:41:46 AM

Expenditure Date	Expenditure Committee	Expenditure Name & Address	Purpose	Expenditure Amount
7/8/2021	2231 Check # 3245	Jennifer Konfrst for Iowa 6518 Northwest Drive Windsor Heights, IA 50324	Political Contribution	\$500.00
political contribution				
7/15/2021	1961 Check # 3248	Chapman For Senate 1743 Madison Ct Adel, IA 50003	Political Contribution	\$500.00
political contribution				
7/15/2021	1953 Check # 3246	Friends of Whitver 3400 SE Glenstone Drive, Unit 11 Grimes, IA 50111-5088	Political Contribution	\$500.00
political contribution				
7/28/2021	1605 Check # 3250	Citizens for Pat Grassley 30601 Deer Trail Drive New Hartford, IA 50660	Political Contribution	\$500.00
political contribution				
7/28/2021	1639 Check # 3249	Win With Windschitl 2912 Light Breeze Ln. Missouri Valley, IA 51555	Political Contribution	\$500.00
political contribution				
8/5/2021	2386 Check # 3251	Committee to Elect Zach Wahls 1507 Winterpark Drive Coralville, IA 52241	Political Contribution	\$500.00
political contribution				
9/10/2021	5173 Check # 3252	Kim Reynolds for Iowa P.O. Box 1775 Des Moines, IA 50305	Fund-Raiser (Attended)	\$2,500.00
political contribution				
10/7/2021	Check # 3253	South Dakota Senate Republicans PO Box 1099 Pierre, SD 57501	Political Contribution	\$1,000.00
contribution				
11/15/2021	9659 Check # 3254	Federation of Iowa Insurers PAC 1331 Grand Avenue Station 5W528 Des Moines, IA 50309	Political Contribution	\$4,000.00
political contribution				
11/22/2021	2231 Check # 3255	Jennifer Konfrst for Iowa 6518 Northwest Drive Windsor Heights, IA 50324	Political Contribution	\$1,500.00
political contribution				
12/8/2021	2352 Check # 3257	Ann Meyer for Statehouse 1948 Stadium Drive Fort Dodge, IA 50501	Political Contribution	\$500.00
12/8/2021	1715 Check # 3259	Friends of Jason Schultz Box 70, 611 Cedar St Schleswig, IA 51461	Political Contribution	\$1,000.00
political contribution				
12/8/2021	1964 Check # 3258	Jones for Iowa 4470 Highway 71 Sioux Rapids, IA 50585	Political Contribution	\$250.00
political contribution				
12/8/2021	2294 Check # 3256	Lundgren for House 916 HEATHER DR PEOSTA, IA 52068	Fund-Raiser (Attended)	\$1,000.00
political contribution				
12/14/2021	Check # 3265	BluePAC 1310 G St NW 12th Floor Washington, DC 20005	Political Contribution	\$0.00
Check #3265 was lost and stop payment was issued on 1/14/22 - reissued on 1/18/22				

Expenditure Date	Expenditure Committee	Expenditure Name & Address	Purpose	Expenditure Amount
12/14/2021	Check # 3264	Feenstra for Congress 641 2nd Street Hull, IA 51239	Political Contribution	\$1,000.00
political contribution				
12/15/2021	1605 Check # 3260	Citizens for Pat Grassley 30601 Deer Trail Drive New Hartford, IA 50660	Fund-Raiser (Attended)	\$2,000.00
political contribution				
12/15/2021	1953 Check # 3262	Friends of Whitver 3400 SE Glenstone Drive, Unit 11 Grimes, IA 50111-5088	Political Contribution	\$2,000.00
political contribution				
12/15/2021	1639 Check # 3261	Win With Windschitl 2912 Light Breeze Ln. Missouri Valley, IA 51555	Fund-Raiser (Attended)	\$2,000.00
political contribution				
12/16/2021	2270 Check # 3263	Jeff Edler for State Senate 1554 200TH STREET STATE CENTER, IA 50247	Political Contribution	\$2,000.00
political contribution				

Total Amount	\$23,750.00
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Schedule E: In Kind Contributions

Sch-E

Wellmark, Inc. PAC or WellPAC				Status: Audited	
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County: NA				Adjusted Due Date	
District: 0				Filed Date	1/10/2022 11:30:06 AM
Committee Code: 6498				Postmark Date	
Political Party: Not Available				Amendment Date	5/24/2023 11:41:46 AM

Date	Name & Address of Contributor	Relationship to Candidate	Description of Contribution	Estimated Fair Market Value	Fund-Raiser
12/31/2021	Wellmark, Inc. 1331 Grand Avenue Station 5W570 Des Moines, IA 50309		Salary & Gratuity In Kind Salary	\$2,274.24	
12/31/2021	Wellmark, Inc. 1331 Grand Avenue Station 5W570 Des Moines, IA 50309		Postage, Shipping, Delivery In Kind Postage and supplies	\$6.60	
12/31/2021	Wellmark, Inc. 1331 Grand Avenue Station 5W570 Des Moines, IA 50309		Office Holder Expenses In Kind Office space and utilities	\$62.40	

Total Estimated Fair Market Value	\$2,343.24
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